

LAKE WINN RESOURCES CORP.
1111 Melville Street, Suite 1100,
Vancouver, British Columbia, Canada V6E 4M3
Telephone: 604-218-8772

NOTICE OF ANNUAL GENERAL MEETING

The annual general meeting (the “**Meeting**”) of **Lake Winn Resources Corp.** (the “**Company**”) will be held at 1111 Melville Street, Suite 1100, Vancouver, British Columbia, on Tuesday, September 3, 2024 at 10:00 a.m. (PDT) for the following purposes:

1. To receive the audited consolidated financial statements of the Company for the financial years ended December 31, 2023 and December 31, 2022, together with the auditor’s reports thereon (the “**Annual Financial Statements**”) and the related management discussion and analyses (the “**MD&As**”).
2. To set the number of directors at four (4).
3. To elect directors of the Company for the ensuing year.
4. To appoint Mao & Ying LLP, Chartered Professional Accountants, as auditor of the Company for the ensuing year and to authorize the directors to fix the auditor’s remuneration.
5. To consider and, if thought fit, to pass an ordinary resolution to approve the continuation of the Company’s Omnibus Equity Incentive Compensation Plan, as more particularly described in the accompanying Information Circular.
6. To consider any permitted amendment to or variation of any matter identified in this Notice and to transact such other business as may properly come before the Meeting or at any adjournment thereof.

An Information Circular accompanies this Notice and contains details of the matters to be considered at the Meeting. No other matters are contemplated, however any permitted amendment to or variation of any matter identified in this notice may properly be considered at the Meeting.

A copy of the Annual Financial Statements and MD&As will be made available at the Meeting and are available on SEDAR+ at www.sedarplus.ca.

Registered shareholders who are unable to attend the Meeting in person and wish to ensure that their shares will be voted at the Meeting, must complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy.

If your shares are held in a brokerage account you are not a registered shareholder. Unregistered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form to ensure that their shares will be voted at the Meeting.

DATED at Vancouver, British Columbia, this 1st day of August, 2024.

BY ORDER OF THE BOARD

“Patrick E. Power”

Patrick E. Power
President and Chief Executive Officer