

CONSENT OF QUALIFIED PERSONS

January 11, 2024

To: TSX Venture Exchange

Re: Power One Resources Corp. (the “Issuer”)

We, Michael Kilbourne, P.Ge., and Scot Halladay, P.Ge., are responsible for the preparation of the technical report entitled “*NI 43-101 Independent Technical Report on the Pecors Property for Power-One Resources Corp., Elliot Lake, Ontario*” with an effective date December 1, 2023 (the “**Technical Report**”).

Pursuant to section 8.3 of National Instrument 43-101 – *Standards of Disclosure for Mineral Projects*, this letter constitutes our consent to the public filing of the Technical Report with each of the securities regulatory authorities in the provinces of British Columbia and Alberta, including via the System for Electronic Document Analysis and Retrieval (SEDAR), and we acknowledge that the Technical Report will become part of the Issuer’s public record.

We refer to the Issuer’s Listing Application dated January 11, 2024 prepared in connection with the Issuer’s application to list its common shares for trading on the TSX Venture Exchange. We consent to being named in such Listing Application and to the use of the Technical Report or extracts therefrom within the Listing Application.

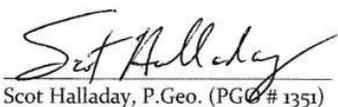
We confirm that (i) we have read the Listing Application, (ii) it fairly and accurately represents the information extracted from the Technical Report, and (iii) we have no reason to believe that there are any misrepresentations therein that are derived from the Technical Report or of which we are otherwise aware.

This letter is provided solely for the purpose of assisting the TSX Venture Exchange in discharging their responsibilities and should not be used for any other purpose.

Yours truly,



Michael Kilbourne, P.Ge.



Scot Halladay, P.Ge. (PG# 1351)