

DISCOVERY HARBOUR RESOURCES CORP.

Suite 1400 – 1111 West Georgia Street

Vancouver, BC V6E 4M3

Telephone: (604) 689-1799

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING

TO THE SHAREHOLDERS:

NOTICE IS HEREBY GIVEN that the annual general and special meeting (the “**Meeting**”) of Discovery Harbour Resources Corp. (the “**Company**”) will be held at Suite 900 - 885 West Georgia Street, Vancouver, BC, on Monday, December 18, 2017, at the hour of 10:00 am (Vancouver time) for the following purposes:

- (1) to receive the audited financial statements of the Company for the financial year ended September 30, 2016, and the accompanying report of the auditors;
- (2) to set the number of directors of the Company at three (3);
- (3) to elect Mark Fields, Richard Gilliam and Andrew Hancharyk as directors of the Company;
- (4) to appoint A Chan and Company, Chartered Accountants, as the auditors of the Company for the fiscal year ending September 30, 2018 and to authorize the directors of the Company to fix the remuneration to be paid to the auditors for the fiscal year ending September 30, 2018;
- (5) to consider and, if thought fit, to pass an ordinary resolution to ratify the Company’s Stock Option Plan, as described in the accompanying information circular (the “**Information Circular**”); and
- (6) to transact such further or other business as may properly come before the Meeting and any adjournment or postponement thereof.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting.

The Company’s board of directors has fixed November 9, 2017 as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular.

If you are a registered shareholder of the Company and unable to attend the Meeting in person, please vote by proxy by following the instructions provided in the form of proxy at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of Ontario) before the time and date of the Meeting or any adjournment or postponement thereof.

If you are a non-registered shareholder of the Company and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a retirement savings plan, retirement income fund, education savings plan or other similar savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your securities on your behalf (the “**Intermediary**”), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

DATED at Vancouver, British Columbia, this 16th day of November, 2017.

By Order of the Board of Directors of

DISCOVERY HARBOUR RESOURCES CORP.

"Mark Fields"

Mark Fields
Interim President, interim Chief Executive
Officer and Director