

**DISCOVERY HARBOUR RESOURCES CORP.**

Suite 1100 – 595 Howe Street  
Vancouver, BC V6C 2T5  
Telephone: (604) 681-3170

**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING**

TO THE SHAREHOLDERS:

NOTICE IS HEREBY GIVEN that the annual general and special meeting (the “**Meeting**”) of Discovery Harbour Resources Corp. (the “**Company**”) will be held at Suite 900 - 885 West Georgia Street, Vancouver, BC, on Tuesday, December 17, 2019, at the hour of 10:00 am (Vancouver time) for the following purposes:

- (1) to receive and consider the audited annual financial statements of the Company for the most recent financial year ended September 30, 2019, the related Management’s Discussion and Analysis, and the report of the auditor thereon;
- (2) to set the number of directors of the Company at five (5);
- (3) to elect Mark Fields, Richard Gilliam, Andrew Hancharyk, Jason Cubitt and Rodney Stevens as directors of the Company;
- (4) to appoint Manning Elliott LLP as the auditors of the Company for the fiscal year ending September 30, 2020 and to authorize the directors of the Company to fix the remuneration to be paid to the auditors for the fiscal year ending September 30, 2020;
- (5) to consider and, if thought fit, to pass an ordinary resolution to ratify the Company’s Stock Option Plan, as described in the accompanying information circular (the “**Information Circular**”); and
- (6) to transact such further or other business as may properly come before the Meeting and any adjournment or postponement thereof.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this notice of meeting (the “**Notice of Meeting**”).

The Company’s board of directors has fixed November 12, 2019 as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular.

If you are a registered shareholder of the Company and unable to attend the Meeting in person, please vote by proxy by following the instructions provided in the form of proxy at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of Ontario) before the time and date of the Meeting or any adjournment or postponement thereof.

If you are a non-registered shareholder of the Company and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a retirement savings plan, retirement income fund, education savings plan or other similar savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your securities on your behalf (the “**Intermediary**”), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

DATED at Vancouver, British Columbia, this 15<sup>th</sup> day of November, 2019.

By Order of the Board of Directors of

**DISCOVERY HARBOUR RESOURCES CORP.**

*"Mark Fields"*

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Mark Fields  
Interim President, Interim Chief Executive  
Officer and Director