



Notice of Meeting

Important Notice Regarding the Availability of Proxy Materials for the Annual General and Special Meeting (the “Meeting”) of Discovery Harbour Resources Corp. (the “Company”) to be held at Suite 510 - 580 Hornby Street, Vancouver, BC V6C 3B6 on April 5, 2022, at 10:00 am (Vancouver time)

You are receiving this notice to advise that the proxy materials for the Meeting are available on the Internet. This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We remind you to access and review all of the important information contained in the information circular and other proxy materials before voting. The information circular and other relevant materials are available at:

<https://discoveryharbour.com/investors/annual-and-special-meeting/>

OR

www.sedar.com

Obtaining a Copy of the Proxy Materials

If you would like to receive a paper copy of the current Meeting materials by mail, you must request one. There is no charge to you for requesting a copy.

To ensure you receive the material in advance of the voting deadline and Meeting date, all requests must be received by us no later than, March 22, 2022 to ensure timely receipt. If you do request the current materials, please note that another Voting Instruction Form/Proxy will not be sent; please retain your current one for voting purposes.

To obtain paper copies of the materials after the Meeting date, please contact Rodney Stevens by telephone at +1-604-689-1799 or via email at admin@discoveryharbour.com.

Securityholder Meeting Notice

PLEASE NOTE – YOU CANNOT VOTE BY RETURNING THIS NOTICE. To vote your securities you must vote online (go to the website indicated on the voting instruction form and follow the instructions), by telephone (call the toll free number indicated on the voting instruction form and

follow the instructions) or by mailing the enclosed Voting Instruction form/Proxy (complete the Voting Instruction Form/Proxy and return it in the envelope provided) for receipt before 10:00 am on April 1, 2022 using the enclosed Business Reply Envelope.

The resolutions to be voted on at the meeting are listed below along with the Sections within the Information Circular where disclosure regarding the matter can be found.

1. to receive and consider the financial statements of the Company for the financial year ended September 30, 2021, and the accompanying report of the auditors;
2. to set the number of directors of the Company at five (5);
3. to elect Mark Fields, Richard Gilliam, Andrew Hancharyk, Rodney Stevens and Patrick Merrin as directors of the Company
4. to appoint Manning Elliott LLP as the auditors of the Company for the fiscal year ending September 30, 2022 and to authorize the directors of the Company to fix the remuneration to be paid to the auditors for the fiscal year ending September 30, 2022;
5. to consider and, if thought fit, to approve an ordinary resolution to ratify, confirm and approve the adoption of the Company's amended and restated 10% Rolling Stock Option Plan as more particularly described in the Information Circular; and
6. to transact such further or other business as may properly come before the Meeting and any adjournment or postponement thereof.

For detailed information with respect to each of the above matters, please refer to the following subsections in the Information Circular: *"Financial Statements"*, *"Number of Directors"*, *"Election of Directors"*, *"Appointment of Auditor"* and *"Particulars of Matters to be Acted Upon"*.
