

**51-102F3**  
**MATERIAL CHANGE REPORT**

**Item 1 Name and Address of Company**

Discovery Harbour Resources Corp. (the “**Company**”)  
250 - 750 W. Pender Street  
Vancouver, BC  
V6C 2T7

**Item 2 Date of Material Change**

June 6, 2023

**Item 3 News Release**

The news release dated June 2, 2023 was disseminated via News File Corp. and filed on SEDAR.

**Item 4 Summary of Material Change**

The Company announced that the TSX Venture Exchange (the “**Exchange**”) has approved the consolidation of the issued and outstanding common shares of the Company (the “**Shares**”) on the basis of one new Share (a “Post-Consolidated Share”) for every ten currently-outstanding Shares (the “**Consolidation**”). The Consolidation will become effective at the opening of the market on June 6, 2023. The Company’s symbol shall remain as “DHR”. Currently a total of 94,509,294 Shares are issued and outstanding. Accordingly, upon the Consolidation becoming effective, a total of 9,450,929 Post-Consolidated Shares, subject to adjustment for rounding, will be issued and outstanding. There is no maximum number of authorized Shares.

The Company’s transfer agent, Computershare Investor Services Inc. (“**Computershare**”), will mail letters of transmittal to the shareholders providing instructions on exchanging Share certificates for Post-Consolidated Share certificates. Shareholders are encouraged to send their share certificates, together with their letter of transmittal, to Computershare in accordance with the instructions in the letter of transmittal.

**Item 5 Full Description of Material Change**

*5.1 Full Description of Material Change*

The material change is fully described in Item 4 above and in the News Release which has been filed on SEDAR.

*5.1 Disclosure for Restructuring Transactions*

N/A

**Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102**

N/A

**Item 7 Omitted Information**

None

**Item 8 Executive Officer**

Mark Fields, President and Chief Executive Officer, 604-689-1799

**Item 9 Date of Report**

June 9, 2023