

**DISCOVERY HARBOUR RESOURCES CORP.**

250 – 750 West Pender Street

Vancouver, BC V6C 2T7

Telephone: (604) 681-3170

**NOTICE OF ANNUAL GENERAL MEETING**

TO THE SHAREHOLDERS:

NOTICE IS HEREBY GIVEN that the annual general meeting (the “**Meeting**”) of Discovery Harbour Resources Corp. (the “**Company**”) will be held at the offices of McMillan LLP at Suite 1500 – 1055 West Georgia Street, Vancouver, BC V6E 4N7 on Friday, May 10, 2024, at the hour of 10:00 a.m. (Vancouver time) for the following purposes:

- (1) to receive the audited annual financial statements of the Company for the financial year ended September 30, 2023 and the accompanying report of the auditor thereon;
- (2) to set the number of directors of the Company at three (3);
- (3) to elect the directors of the Company for the ensuing year;
- (4) to appoint Manning Elliott LLP as the auditors of the Company for the ensuing year and to authorize the directors to fix their remuneration;
- (5) to consider and if deemed appropriate to pass, with or without variation, an ordinary resolution confirming re-approval of the Company’s incentive stock option plan, as more particularly described in the Information Circular (as defined herein); and
- (6) to consider and if deemed appropriate to pass, with or without variation, an ordinary resolution to adopt a new 10% rolling restricted share unit plan, as more and as more particularly described in the Information Circular; and
- (7) to transact such further or other business as may properly come before the Meeting and any adjournment or postponement thereof.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this notice of meeting (the “**Notice of Meeting**”).

The board of directors of the Company has fixed March 12, 2024 as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered holder of common shares at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular.

If you are a registered holder of common shares of the Company and are unable to attend the Meeting, please vote by following the instructions provided in the form of proxy at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the time and date of the Meeting or any adjournment or postponement thereof.

If you are a non-registered shareholder of the Company and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a retirement savings plan, retirement income fund, education savings plan or other similar savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your securities on your behalf

(an “**Intermediary**”), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

DATED at Vancouver, British Columbia, this 19<sup>th</sup> day of March, 2024.

By Order of the Board of Directors of

**DISCOVERY HARBOUR RESOURCES CORP.**

*/s/ “Clayton Fisher”*  
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Clayton Fisher  
Chief Financial Officer, Corporate Secretary and Director