



1934 – 131 Street
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NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

Take notice that the annual general meeting of holders of Common Shares of **Tres-Or Resources Ltd.** (the “Company”), will be held at the offices of McMillan LLP, Suite 1500, 1055 West Georgia Street, Vancouver, British Columbia, on December 17, 2019, at 10:00 a.m., Pacific Time (the “Meeting”) for the following purposes:

1. To receive the consolidated financial statements of the Company for its fiscal year ended February 28, 2019, the report of the auditor and the related management discussion and analysis;
2. To set the number of directors at four (4);
3. To elect directors of the Company for the ensuing year;
4. To appoint an auditor of the Company for the ensuing year and to authorize the directors to fix the auditor’s remuneration; and
5. To ratify and approve the Company’s rolling Share Option Plan, as described in the accompanying Information Circular, for continuation until the next annual general meeting of the Company.

An Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the Meeting. No other matters are contemplated for consideration at the Meeting, however any permitted amendment to or variation of any matter identified in this Notice of Meeting (the “Notice”) may properly be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

Registered Shareholders who are unable to attend the Meeting in person and who wish to ensure their shares are voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular.

An unregistered shareholder who plans to attend the Meeting must follow the instructions set out in the form of Proxy or Voting Instruction Form and in the Information Circular to ensure that their shares are voted at the Meeting. If your shares are held in a brokerage account you are an unregistered shareholder.

DATED at Vancouver, British Columbia, November 18, 2019.

BY ORDER OF THE BOARD

“Laura Lee Duffett”

Laura Lee Duffett
President and Chief Executive Officer