

January 29, 2021

B.C. Securities Commission
Executive Director
701 West Georgia Street, 12th floor
P.O. Box 10142, Pacific Centre
Vancouver, B.C. V7Y 1L2

Dear Sirs\Medames:

**Re: Tres-Or Resources Ltd. CUSIP No. 895298 – AGM Feb 22, 2021
Mailing on January 29, 2021
Notice of Meeting,
Management Proxy, Form of Proxy,
Information Circular,
Supplemental Mailing List Return Card, and
Audited Annual Financial Statements (where requested in writing)
For the Period Ending February 29, 2020**

We confirm that on January 29, 2021, the above material issued by Tres-Or Resources Ltd. (the “Company”) has been forwarded by prepaid first class mail to each of the Non Objecting Beneficial Owners of the Company, and to all persons on the Supplementary Mailing List, and to the Registered and Non-Registered shareholders from lists maintained by Computershare and the Company as per National Instrument 54-101.

We also confirm that the above materials were supplied to Broadridge Investor Communications Solutions Canada on January 21, 2021 to distribute to Non-Registered shareholders lists supplied by the Intermediaries to Broadridge in accordance with National Instrument 54-101.

Yours truly,

TRES-OR RESOURCES LTD.

“Laura Lee Duffett”

Per: Laura Lee Duffett, P.Geo.
President and Director

c.c. TSX Venture Exchange
Davidson & Company
Computershare
McMillan LLP