



1934 – 131 Street
White Rock, British Columbia Canada V4A 7R7
Telephone: (604) 541-8376 / Email: info@tres-or.com
Website: www.tres-or.com

NOTICE OF AN ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual general meeting (the "**Meeting**") of shareholders of Tres-Or Resources Ltd. (the "**Company**") will be held at Suite 1500, 1055 West Georgia Street, Vancouver, British Columbia, Canada on Friday, November 22, 2024, at 10:00 a.m. (PST) for the following purposes:

1. To receive and consider the consolidated financial statements of the Company for the financial year ended February 29, 2024, together with the auditor's report thereon (the "**Annual Financial Statements**") and the related management discussion and analysis (the "**MD&A**").
2. To set the number of directors at four (4).
3. To elect directors of the Company for the ensuing year.
4. To appoint Davidson & Company LLP, Chartered Professional Accountants, as auditor of the Company for the ensuing year and to authorize the directors to fix the auditor's remuneration.
5. To pass an ordinary resolution to approve the continuation of the Company's 10% rolling share option plan, as more particularly described in the accompanying Information Circular.
6. to transact such other business, including amendments to the foregoing, as may properly come before the Meeting or any adjournment thereof.

An Information Circular accompanies this Notice and contains details of matters to be considered at the Meeting. No other matters are contemplated, however any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

Copies of the Annual Financial Statements and MD&A will be made available at the Meeting and are available under the Company's SEDAR+ profile at www.sedarplus.ca.

The record date for determining the shareholders entitled to receive notice of and to vote at the Meeting is Tuesday, October 15, 2024 (the "**Record Date**"). Only shareholders of record at the close of business on the Record Date will be entitled to receive notice of and to vote at the Meeting.

Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it in accordance with the instructions set out in the form of proxy and in the Information Circular

Non-registered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form and in the Information Circular to ensure that their shares will be voted at the Meeting. If your shares are held in a brokerage account you are a non-registered shareholder.

DATED at White Rock, British Columbia, this 15th day of October, 2024.

BY ORDER OF THE BOARD

"Laura Lee Duffett"

Laura Lee Duffett
President and Chief Executive Officer