

**VALTERRA RESOURCE CORPORATION**  
**1100 – 1199 West Hastings Street**  
**Vancouver, BC V6E 3T5**  
**Telephone: (604) 684-9384**

**NOTICE OF ANNUAL GENERAL MEETING**

TAKE NOTICE that the Annual General Meeting of **VALTERRA RESOURCE CORPORATION** (hereinafter called the "Company") will be held at 1100 - 1199 West Hastings Street, Vancouver, British Columbia on:

Wednesday, December 22, 2021

at 10:00 a.m. for the following purposes:

1. to receive the Company's financial statements for the financial year ended December 31, 2020 and the report of the auditor thereon;
2. to appoint an auditor for the ensuing year;
3. to determine the number of directors and to elect directors;
4. to pass an ordinary resolution approving the Company's Stock Option Plan described in the Information Circular; and
5. to transact any other business that may properly come before the Meeting and any adjournment thereof.

An Information Circular and a form of Proxy accompany this Notice. The Information Circular provides additional information relating to the matters to be dealt with at the Meeting and forms part of this Notice.

Registered shareholders are entitled to vote at the Meeting in person or by proxy. Registered shareholders who will not be attending the Meeting, or any adjournment thereof, in person, are requested to read, complete, sign and return the form of Proxy accompanying this Notice in accordance with the instructions set out in the form of Proxy and in the Information Circular accompanying this Notice. Unregistered shareholders who received the form of Proxy accompanying this Notice through an intermediary must deliver the Proxy in accordance with the instructions given by such intermediary.

**DUE TO ONGOING CONCERNS RELATED TO THE SPREAD OF COVID-19, AND IN ORDER TO MITIGATE POTENTIAL RISKS TO THE HEALTH AND SAFETY OF THE COMPANY'S SHAREHOLDERS, EMPLOYEES, COMMUNITIES AND OTHER STAKEHOLDERS, SHAREHOLDERS ARE ENCOURAGED NOT TO ATTEND THE MEETING IN PERSON. SHAREHOLDERS ARE STRONGLY ENCOURAGED TO VOTE ON THE MATTERS BEFORE THE MEETING BY PROXY AND TO JOIN THE MEETING BY TELECONFERENCE.**

TO ACCESS THE MEETING BY TELECONFERENCE, DIAL (844) 511-2074, ACCESS CODE: 192-697-296.

DATED at Vancouver, British Columbia this 12th day of November, 2021.

**BY ORDER OF THE BOARD OF DIRECTORS  
OF VALTERRA RESOURCE CORPORATION**

*"Lawrence Page"*

Lawrence Page, Q.C.  
President and Director