

PREMIER HEALTH GROUP INC.
440-890 W.Pender st.,
Vancouver, BC, V6C 1J9

October 10, 2017

Please be advised that the following changes were made to the quarterly financial statement and MD&A for the period ended March 31, 2017 initially posted on SEDAR on July 24, 2017, to correct a typo related to the capital schedule with no impact on comprehensive income or the Statement of Changes in Financial Position

Interim Statements for the quarter ended March 31, 2017

- Consolidated Statement of Changes in Equity amended to include 14,403,698 shares issued under a Plan of Arrangement to reconcile with the total issued of 34,737,031 shares and is now consistent with the correct disclosure in the notes to the financial statements. No changes to loss per share for the quarter or MD&A result.
- Consequent changes to the Management Discussion and Analysis have been made to loss per share in the Amended MD&A

On Behalf of the Board

per:/s/"Donald Gordon"

Donald Gordon

Director, CFO