

PREMIER HEALTH GROUP INC.  
440-890 W.Pender st.,  
Vancouver, BC, V6C 1J9

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June 22, 2018

Please be advised that the following changes were made to Annual Filings for the year ended December 31, 2017 initially posted on SEDAR on June 8, 2018.

The Audited consolidated financial statements prepared as of December 31, 2017 have been amended and restated to reclassify a portion of the amounts due from related parties from a current asset to a long-term asset as at December 31, 2017. As a result of the reclassification, the Company's working capital deficit changed from \$1,179,143 to \$1,313,285. In addition, Note 11 was revised to include the amount of accretion and interest expense on the convertible note, which was previously disclosed in Note 10. The impact of these changes did not have any impact on the comparative balances.

Consequent changes to the Management Discussion and Analysis have been made to the Revised MD&A

On Behalf of the Board  
*per:/s/"Donald Gordon"*  
Donald Gordon  
Director, CFO