

FILED BY SEDAR

February 28, 2022

British Columbia Securities Commission (Principal Regulator)
Alberta Securities Commission

Dear Sirs/Mesdames:

**Re: Longhorn Exploration Corp. (the “Company”)
Final Prospectus dated February 28, 2022 (the “Prospectus”)**

We, as counsel to the Company, hereby consent to the use of and reference to our firm opinion under the heading “Eligibility for Investment” and to the reference to our firm name in the Prospectus.

We confirm that we have read the Prospectus and that we have no reason to believe that there are any misrepresentations in the information contained therein that is derived from our opinion referred to above or that is within our knowledge as a result of the services we performed in connection with such opinion.

Yours truly,

“AFG LAW LLP”