



RECEIPT

Longhorn Exploration Corp.

This is the receipt of the **British Columbia Securities Commission** for the **Preliminary Long Form Prospectus** of the above Issuer dated **February 15, 2022** (the preliminary prospectus).

The preliminary prospectus has been filed under Multilateral Instrument 11-102 *Passport System* in **Alberta**. A receipt for the preliminary prospectus is deemed to be issued by the regulator in this jurisdiction, if the conditions of the Instrument have been satisfied.

February 16, 2022

Larissa M. Streu

Larissa M. Streu
Senior Legal Counsel, Corporate Finance

SEDAR Project Number 3338696