

PUREWAVE HYDROGEN CORP.

Form 51-101F3 - Report of Management and Directors on Oil and Gas Disclosure

This is the form referred to in item 3 of section 2.1 of National Instrument 51-101 – *Standards of Disclosure for Oil and Gas Activities* (“NI 51-101”).

1. Terms to which a meaning is ascribed in NI 51-101 have the same meaning in this Form 51-101F3.
2. The report referred to in item 3 of section 2.1 of NI 51-101 must in all material respects be as follows:

Report of Management and Directors on Reserves Data and Other Information

Management of PureWave Hydrogen Corp. (the “**Company**”) are responsible for the preparation and disclosure of information with respect to the Company’s oil and gas activities in accordance with securities regulatory requirements. The Company is a reporting issuer involved in oil and gas activities pursuant to NI 51-101; however, as at August 31, 2024, the Company did not have any reserves or related future net revenue from reserves. As a result, no reserves data for the Company has been disclosed as of August 31, 2024.

The Company has not commissioned an independent qualified reserves evaluator to evaluate the Company’s reserves data as the Company has no reserves at this time and no report of an independent qualified reserves evaluator will be disclosed by the Company for the period from August 31, 2023 to August 31, 2024.

The Board of Directors of the Company has reviewed the position of the Company as of August 31, 2024 and has determined that, as of the data, the Company has no reserves data.

The Board of Directors has reviewed the Company’s procedures for assembling and reporting other information associated with oil and gas activities and has reviewed that information with management of the Company. The Board of Directors has approved:

- (a) the content and filing with securities regulatory authorities of Form 51-101F1 containing other oil and gas information;
- (b) the Company not filing a Form 51-101F2, which is a report of an independent qualified reserves evaluator or auditor on reserves data, because the Company has no reserves; and
- (c) the content and filing of this report.

[s] “Anthony Zelen”

Anthony Zelen
Chief Executive Officer

[s] “Bruce Nurse”

Bruce Nurse
Director

[s] “Ryan Cheung”

Ryan Cheung
Chief Financial Officer

[s] “Robert B. Price”

Robert B. Price
Director

December 4, 2024.