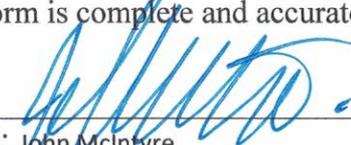


*Note: [01 Mar 2017] – The following is a consolidation of 13-501F1. It incorporates amendments to this document that came into effect on March 1, 2017. This consolidation is provided for your convenience and should not be relied on as authoritative.*

**FORM 13-501F1  
CLASS 1 REPORTING ISSUERS AND CLASS 3B REPORTING ISSUERS –  
PARTICIPATION FEE**

**MANAGEMENT CERTIFICATION**

I, John McIntyre, an officer of the reporting issuer noted below have examined this Form 13-501F1 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

  
Name: John McIntyre  
Title: CFO

Date: April 28, 2022

**Reporting Issuer Name:** Marksmen Energy Inc.

**End date of previous financial year:** December 31, 2021

**Type of Reporting Issuer:**  **Class 1 reporting issuer**  **Class 3B reporting issuer**

**Highest Trading Marketplace:** TSX Venture

**Market value of listed or quoted equity securities:**

**Equity Symbol** MAH

**1st Specified Trading Period (dd/mm/yy)** 01/01/21 to 31/03/21

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 0.0800  
(i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 139,234,870  
(ii)

Market value of class or series (i) x (ii) \$ 11,138,789.6  
(A)

**2nd Specified Trading Period (dd/mm/yy)** 01/04/21 to 31/05/21

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ 0.0600  
(iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 139,543,870  
(iv)

Market value of class or series (iii) x (iv) \$ 8,372,632.2000  
(B)

**3rd Specified Trading Period (dd/mm/yy)** 01/06/21 to 31/07/21

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace \$ 0.0550  
(v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period 140,543,870  
(vi)

Market value of class or series (v) x (vi) \$ 7,729,912.8500  
(C)

**4th Specified Trading Period** (dd/mm/yy)

01/08/21 to 30/09/21

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 0.0600  
(vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

146,463,870  
(viii)

Market value of class or series

(vii) x (viii) \$ 8,787,832.2000  
(D)

**5th Specified Trading Period** (dd/mm/yy)

01/10/21 to 31/12/21

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 0.0500  
(ix)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

163,098,933  
(x)

Market value of class or series

(ix) x (x) \$ 8,154,946.6500  
(E)

**Average Market Value of Class or Series** (Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))

\$ 8,836,823.0000  
(1)

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

**Fair value of outstanding debt securities:**

(Provide details of how value was determined)

\$ 0.0000  
(2)

**Capitalization for the previous financial year**

(1) + (2)

\$ 8,836,823.0000

**Participation Fee**

\$ 400.0000

**Late Fee, if applicable**

\$ \_\_\_\_\_

**Total Fee Payable**

(Participation Fee plus Late Fee)

\$ 400.0000

## **BANKING INFORMATION**

### **Transfer into EDI Account CAD\$**

Executive Business Services Inc.  
PO Box 402, Water Valley, AB T0M 2E0  
Account # 1050616  
Branch or Transit # 01259

at

Royal Bank of Canada Bank #003  
RBC Northlands Plaza,  
220, 4820 Northland Drive N.W.  
Calgary, AB T2L 2L3 Canada

Swift Code: ROYCCAT2  
ABA Number:021000021

### **Transfer into US\$ Account**

Executive Business Services Inc.  
PO Box 402, Water Valley, AB T0M 2E0  
Account # 4003695  
Branch or Transit # 02949

at

Royal Bank of Canada Bank #003  
75 Crowfoot Way N.W.  
Calgary, AB T3G 2R2 Canada

Swift Code: ROYCCAT2  
ABA Number:021000021

Physical Address (if needed)  
2 Main Street  
Water Valley, AB  
T0M2E0



c/o 368 Sunnills Drive S.E. Calgary, Alberta T2X 3H6

April 27, 2022

**RE: Marksmen Energy Inc. Wire Transfer Request**

To whom it may concern at ATB,

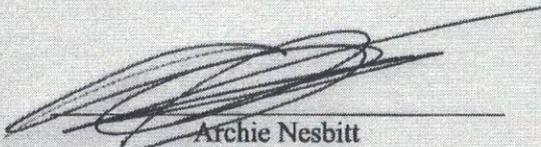
Please prepare a wire transfer in the amount of \$5,560.00 CDN to Executive Business Services Inc.  
Please debit Marksmen's ATB CDN account 07609-219-00131722924.

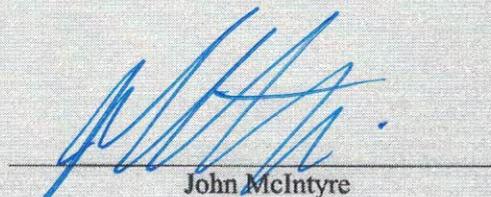
Executive Business Services Inc.  
PO Box 402  
Water Valley, AB  
T0M 2E0

Royal Bank of Canada  
RBC Northlands Plaza  
220, 4820 Northland Drive N.W.  
Calgary, AB  
T2L 2L3

Bank Code: 003  
Transit: 01259  
Account: 1050616  
Swift Code: ROYCCAT2  
ABA Number: 021000021

Sincerely,

  
\_\_\_\_\_  
Archie Nesbitt  
CEO and President  
Marksmen Energy Inc.

  
\_\_\_\_\_  
John McIntyre  
CFO  
Marksmen Energy Inc.

RE: 2021 YE Filings

Telephone (403) 265-7270 and Fax (403) 265-7275