

**ROGUE RESOURCES INC.**  
**CHANGE OF AUDITOR NOTICE**

**TO:** Smythe LLP

**AND TO:** MS Partners LLP

**AND TO:** Alberta Securities Commission  
British Columbia Securities Commission

In accordance with Section 4.11 of National Instrument 51-102 - *Continuous Disclosure Obligations* ("**NI 51-102**"), Rogue Resources Inc. (the "**Corporation**") hereby gives notice and confirms that:

1. Smythe LLP (the "**Former Auditor**"), has resigned at the request of the Corporation as auditor of the Corporation, effective August 8, 2022;
2. the Corporation has appointed MS Partners LLP (the "**Successor Auditor**") as the auditor of the Corporation;
3. the Audit Committee of the Corporation has considered the resignation of the Former Auditor as the Corporation's auditor and recommended the appointment of the Successor Auditor as the Corporation's auditor;
4. the resignation of the Former Auditor as the Corporation's auditor and appointment of the Successor Auditor as the Corporation's auditor were approved by the Audit Committee;
5. the Former Auditor has not expressed any modified opinion in its audit reports for the period commencing at the beginning of the Corporation's two most recent financial years and ending at the date of this notice; and
6. to the knowledge of the directors of the Corporation, no "reportable event" as such term is defined in NI-51-102 has occurred in connection with the audits for the period commencing at the beginning of the Corporation's two most recent financial years and ending at the date of this notice.

**DATED** the 8<sup>th</sup> day of August, 2022.

**ROGUE RESOURCES INC.**

Per: (signed) "Sean Samson"

Name: Sean Samson

Title: President, Chief Executive Officer  
and Director