

# VATIC VENTURES CORP.

## NOTICE OF CHANGE IN CORPORATE STRUCTURE

May 4, 2021

BC Securities Commission  
701 West Georgia Street  
Vancouver, BC V7Y 1L2

Dear Sirs:

**Re: Vatic Ventures Corp. (the “Company”)**  
**Notice of Change in Corporate Structure**

Pursuant to section 4.9 of National Instrument 51-102 Continuance Disclosure Obligations, please be advised:

- (a) the party to the transaction is Vatic Ventures Corp.;
- (b) the transaction is a share consolidation on a 10:1 basis;
- (c) the effective date of the transaction is May 4, 2021 ;
- (d) no party ceased to be a reporting issuer; and
- (e) there has been no change in the issuer’s year-end.

Yours truly,

*C/S “Loren Currie”*

Loren Currie  
CEO and Director

cc: Alberta Securities Commission  
cc: Manitoba Securities Commission  
cc: New Brunswick Securities Commission  
cc: Nova Scotia Securities Commission  
cc: Ontario Securities Commission  
cc: Newfoundland Securities Commission  
cc: CDS Inc.

cc: P.E.I. Securities Commission  
cc: Quebec Securities Commission  
cc: Saskatchewan Securities Commission  
cc: Registrar of Securities – Northwest Territories  
cc: Registrar of Securities – Yukon Territories  
cc: Nunavut Securities Commission  
cc: TSX Venture Exchange