



**VATIC VENTURES CORP.
1400 - 1040 West Georgia Street
Vancouver, British Columbia V6E 4H1**

**NOTICE OF ANNUAL GENERAL
MEETING OF SHAREHOLDERS
TO BE HELD ON DECEMBER 20, 2023**

AND

INFORMATION CIRCULAR



VATIC VENTURES CORP.
1400 – 1040 West Georgia Street
Vancouver, British Columbia V6E 4H1
Telephone: (604) 307-8745

NOTICE OF ANNUAL GENERAL MEETING

TO THE SHAREHOLDERS:

NOTICE IS HEREBY GIVEN that the annual general meeting (the “Meeting”) of Vatic Ventures Corp. (the “Company”) will be held at 2110, 650 West Georgia Street, Vancouver, British Columbia, on December 20, 2023, at the hour of 10:00 am (Vancouver time) for the following purposes:

- (1) to receive the report of the Directors;
- (2) to receive the audited financial statements of the Company for the financial year ended February 28, 2023 and the accompanying reports of the auditors;
- (3) to set the number of directors of the Company for the ensuing year at three (3) persons;
- (4) to elect Anthony Clements, Matthew Mikulic, and Loren Currie as directors of the Company to hold office until the next annual general meeting of the Company, or until such time as their successors are duly elected or appointed in accordance with the Company’s constating documents;
- (5) to appoint Davidson & Company LLP, Chartered Accountants, as the auditors of the Company for the ensuing year and to authorize the directors to fix the remuneration of the auditors;
- (6) to consider, and, if deemed appropriate, to pass, an ordinary resolution approving the Company’s Stock Option Plan, as described in the accompanying Information Circular;
- (7) to transact such further or other business as may properly come before the Meeting and any adjournment or postponement thereof.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting.

The Company’s board of directors have fixed November 13, 2023 as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled

to such notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular.

If you are a registered shareholder of the Company and unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with the Company's transfer agent, at least 48 hours (excluding Saturdays, Sundays and holidays recognized in the Province of British Columbia) before the time and date of the Meeting or any adjournment or postponement thereof.

If you are a non-registered shareholder of the Company and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your securities on your behalf (the "Intermediary"), please complete and return the materials in accordance with the instructions provided to you by your Intermediary.

DATED at Vancouver, British Columbia, this 13th day of November, 2023.

By Order of the Board of Directors of

VATIC VENTURES CORP.

"Loren Currie"

Loren Currie

Chief Executive Officer and Director