

VIA SEDAR

Alberta Securities Commission
British Columbia Securities Commission
Quebec Securities Commission

Object: Vantex Resources Corp. (“Vantex”) Year End Financial Statements and Management’s Discussion and Analysis for the Year Ended October 31, 2017.

Dear Sirs/Mesdames:

Vantex is hereby refiling its Year End Financial Statements and Management’s Discussion and Analysis for the Year Ended October 31, 2017, which was originally filed on February 27, 2018.

The purpose of this refiling is to reflect the followings changes:

Table of contents: The number of pages are revised from 33 to 35.

Note 9 Prepaid expenses and deposits; Amount of \$3,682 should have been presented as prepaid insurance in current year,

Note 12 Exploration and evaluation assets; Mining Property Lac Fortune should present 16 claims instead of 6. Description of Galloway project on January 9, 2017 should present a royalty of 0.5%NSR of the claims reacquired as payable instead of subscription.

In Note 18 Share capital c) stock options, The number of common shares reserved for issuance will not exceed 800,000 (instead of 8,000,000) of the Company’s issued and outstanding common shares.

In Note 23 Financial instruments; Company’s significant commitments and corresponding maturities were incorrectly reflected as;

	<u><1 year</u>	<u>1-3 years</u>	<u>Total</u>
Accounts payable and accrued liabilities	\$ 79,359	\$ 138,908	\$ 218,267

Company’s significant commitments and corresponding maturities are as reflected below;

	<u><1 year</u>	<u>1-3 years</u>	<u>Total</u>
Accounts payable and accrued liabilities	\$ 218,267	\$ -	\$ 218,267