

VANTEX RESOURCES LTD.
400 – 837 West Hastings Street
Vancouver, BC V6C 3N6
Email: info@vantexresources.ca

NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS

Take notice that the Annual General and Special Meeting of shareholders of Vantex Resources Ltd. (the “Corporation”) will be held at Suite 400, 837 West Hastings Street, Vancouver, British Columbia, on May 21, 2024, at 10:00 a.m. local time, (the “Meeting”) for the following purposes:

1. to receive and consider the audited consolidated financial statements of the Corporation for its financial year ended October 31, 2023, and the report of the auditor;
2. to set number of directors to four
3. to elect directors of the Corporation for the ensuing year;
4. to appoint an auditor of the Corporation for the ensuing year;
5. to approve the stock option plan as set forth in the accompanying information circular.
6. to ratify, confirm and approve severance pay for a former officer and director as described in the accompanying management information circular.
7. to transact such other or further business as may properly come before the Meeting or any adjournment thereof

A Management Proxy Circular accompanies this Notice. The Management Proxy Circular contains details of matters to be considered at the Meeting. No other matters are contemplated, however any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting. The Meeting may also consider the transaction of such other business as may properly come before the Meeting or any adjournment thereof.

Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting are requested to complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it by fax, by hand or by mail in accordance with the instructions set out in the form of proxy and in the Management Proxy Circular.

Unregistered shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form and in the Management Proxy Circular to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are not a registered shareholder.

Dated at Vancouver, British Columbia, April 16, 2024

BY ORDER OF THE BOARD

“Quinn Field-Dyte”

**Quinn Field-Dyte
Chief Financial Officer**