

TIMIA Capital Corp.
835-1100 Melville St.
Vancouver, BC V6E 4A6



Notice pursuant to Section 4.8 of National Instrument 51-102
Continuous Disclosure Obligations

November 15, 2021

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Saskatchewan Securities Commission
Manitoba Securities Commission
TSX Venture Exchange

Re: TIMIA Capital Corp. (the "Company") - Notice of Change in Financial Year-end
pursuant to Section 4.8 of National Instrument 51-102 Continuous Disclosure
Obligations ("NI 51-102")

1) Change in Fiscal Financial Year-end

Notice is hereby given that the Company has approved a change of the
Company's financial year end from November 30 to December 31.

2) Reason for Change

On September 21, 2021, the Company acquired the business of Pivot Financial ("Pivot"), a Canadian based private lender focused on creative financing solutions for the small and medium business market. Pursuant to the Transaction, TIMIA has acquired the loan book and other assets, and assumed specific related debt of Pivot Financial Inc. ("PFI"), acquired all of the outstanding common shares of Pivot Financial Services Inc. ("PFSI"), and established a new wholly-owned limited partnership to manage the loan book, other assets, and specific related debt of PFI. The companies acquired and newly formed limited partnership have a fiscal year-end of December 31. In addition, the existing limited partnerships consolidated by TIMIA Capital Corp have a tax year-end of December 31. The change in year-end is to align the consolidated entity with the year-end of the subsidiaries and assist with administration of tax filings.

3) Relevant Dates for Financial Reporting Purposes

- (a) The Company's old year end was November 30;
- (b) The Company's new year end will be December 31.

4) Transitional Year Filings

The Company's transition year will consist of a 13-month period ended December 31, 2021. The filing deadline for the 13 month period ended December 31, 2021 is May 2, 2022. The filings for the new financial year will consist of:

	Reporting Period	Filing Deadline
	13 months ended December 31, 2021 compared to the 12 months ended November 30, 2020	May 2, 2022
	3 months ended March 31, 2022 compared to the 3 months ended February 28, 2021	May 31, 2022
	3 and 6 months ended June 30, 2022 compared to the 3 and 6 months ended May 31, 2021	Aug 31, 2022
	3 and 9 months ended September 30, 2022 compared to the 3 and 9 months ended August 31, 2021	November 30, 2022
	12 months ended December 31, 2022 compared to the 12 months ended December 31, 2021	May 1, 2023

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5) The filing deadlines prescribed under Sections 4.2 and 4.4 of NI 51-102, for the interim and annual financial statements for the Company's transition year are:

As the Company is a "venture issuer" as defined in National Instrument 51-102 - Continuous Disclosure Obligations, the interim financial reports are required to be filed within 60 days following the end of the relevant period and annual financial statements are required to be filed within 120 days following the end of the relevant financial period.