

**NOTICE OF SPECIAL MEETING
OF THE HOLDERS OF COMMON SHARES AND PREFERRED SHARES
OF MONTFORT CAPITAL CORP.**

NOTICE IS HEREBY GIVEN that the Special Meeting of the Shareholders of Montfort Capital Corp. (the “Company”), will be held at 2600-1066 West Hastings Street in the City of Vancouver, Province of British Columbia, on the 9th day of December, 2022 (the “Meeting”), at the hour of 9:00 a.m. (Vancouver time) for the following purposes:

1. to consider, and if deemed appropriate, pass with or without variation, a special resolution of Common Shareholders (as defined below), the full text of which is set forth in the accompanying management information circular of the Company dated as of November 9, 2022 (the “**Circular**”), approving an amendment to the Company’s articles and any other changes as may be required to conform with the requirements of applicable laws, including the *Business Corporations Act* (British Columbia), as applicable, to alter and amend the special rights and restrictions attached to the Common Shares without par value of the Company (“**Common Shares**”), as further described under the heading “Common Share Amendments” in the accompanying Information Circular (the “**Amendment to Common Shares Resolution**”);
2. to consider, and if deemed appropriate, pass with or without variation, a special resolution of Preferred Shareholders (as defined below), the full text of which is set forth in the Circular, approving an amendment to the Company’s articles and terms of the Series A Preferred Shares, and any other changes as may be required to conform with the requirements of applicable laws, including the *Business Corporations Act* (British Columbia), as applicable, to alter and amend the special rights and restrictions attached to the Preferred Shares without par value of the Company (“**Preferred Shares**”) and the terms and conditions attached to the Series A Preferred Shares, as further described under the heading “Preferred Share Amendments” in the accompanying Circular (the “**Amendment to Preferred Shares Resolution**”);
3. to consider, and if deemed appropriate, pass with or without variation an ordinary resolution of Common Shareholders, the full text of which is set forth in the Circular, approving an amendment to the Company’s articles and notice of articles, and any other changes as may be required to conform with the requirements of applicable laws, including the *Business Corporations Act* (British Columbia), as applicable, to create the special rights and restrictions for, and attach those special rights to, newly created Class B Preferred Shares and newly created Class C Preferred Shares, issuable in one or more series, as further described under the heading “New Share Classes” in the accompanying Information Circular;
4. to transacting such other business as may properly come before the meeting or any adjournment thereof.

All registered shareholders are entitled to attend and vote at the Meeting in person or by proxy. Holders of Common Shares (“**Common Shareholders**”) are entitled to vote on all matters before the Meeting except the Amendment to Preferred Shares Resolution. Holders of Preferred Shares (“**Preferred Shareholders**”) are entitled to vote on the Amendment to Preferred Shares Resolution only. Shareholders who are unable to attend the Meeting in person are requested to date and sign the enclosed form of instruction of proxy and to return it to Computershare Trust Company of Canada, Proxy Dept., 100 University Avenue, 8th floor, Toronto, Ontario, M5J 2Y1,

not less than 48 hours (exclusive of Saturdays, Sundays and Holidays) before the Meeting. If a shareholder does not deliver a proxy in accordance with these instructions or to the presiding officer of the Meeting, then the shareholder will not be entitled to vote at the meeting by proxy. Common Shareholders should complete and return the **white proxy**, while Preferred Shareholders should complete and return the **yellow proxy**.

Non-registered shareholders who receive this notice and Circular from their broker or other intermediary should complete and return the proxy or voting instruction form in accordance with the instructions provided with it. Failure to do so may result in the shares of the non-registered shareholders not being eligible to be voted at the annual and special meeting. An information circular, a form of proxy, voting instruction form and financial statements request form accompany this notice.

DATED at Vancouver, British Columbia, this 9th day of November, 2022.

BY ORDER OF THE BOARD

“Michael Walkinshaw”
Michael Walkinshaw
Chief Executive Officer and Director