

**MONTFORT CAPITAL CORP.  
NOTICE OF CHANGE OF AUDITOR**

**Pursuant to National Instrument 51-102, Section 4.11**

**TO: Manning Elliott LLP, Accountants & Business Advisors**  
17th Floor- 1030 West Georgia Street  
Vancouver, BC, V6E 2Y3

**AND TO: PricewaterhouseCoopers LLP**  
PwC Tower, 18 York Street, Suite 2600  
Toronto, Ontario, M5J 0B2

**TAKE NOTICE THAT:**

- A. Manning Elliot LLP, Chartered Accountants, the former auditors of Montfort Capital Corp. (the "Corporation") have, at the request of the Corporation, tendered their resignation effective October 15, 2022 and the board of directors of the Corporation have appointed PricewaterhouseCoopers LLP, as successor auditors in their place effective October 15, 2022;
- B. the former auditors of the Corporation were requested to resign by the Corporation;
- C. the resignation of Manning Elliott LLP, Chartered Accountants, and the appointment of PricewaterhouseCoopers LLP, in their place have been approved by the board of directors of the Corporation;
- D. the auditor's reports of Manning Elliott LLP on the financial statements of Montfort Capital Corp. for the two years ended December 31, 2021 did not contain any modifications as to departures from generally accepted accounting principles or limitation in the scope of the audit.
- E. There have been no reservations contained in the former auditors' reports on any of the financial statements of the Corporation for the two years ended December 31, 2021 and through to October 15, 2022; and
- F. In connection with the audits for the two years ended December 31, 2021 and through to October 15, 2022, as defined in the National Instrument.

**DATED** as of the 15th day of October, 2022.



**BY ORDER OF THE BOARD**  
"Andrew Abouchar"  
Andrew Abouchar Chief Financial Officer