

**Montfort Capital Corp.**  
**Amended and Restated Change of Auditor Notice**  
**Pursuant to National Instrument 51-102, Section 4.11**

**TO:** Alberta Securities Commission  
British Columbia Securities Commission  
Ontario Securities Commission  
Manitoba Securities Commission  
Financial and Consumer Affairs Authority of Saskatchewan

**AND TO:** PricewaterhouseCoopers LLP (the “**Former Auditor**”)

**AND TO:** MNP LLP (the “**Successor Auditor**”)

**RE:** **Notice of Change of Auditor pursuant to Section 4.11 of National Instrument 51-102 – Continuous Disclosure Obligations (“NI 51-102”)**

Dear Sirs / Mesdames:

In accordance with Section 4.11 of NI 51-102, Montfort Capital Corp. (the “**Company**”) hereby gives notice as follows:

1. On October 7, 2025, PricewaterhouseCoopers LLP declined to stand for reappointment as the auditor of Montfort Capital Corp.
2. The audit committee and the board of directors accepted the resignation of the Former Auditor.
3. The auditor’s reports of PricewaterhouseCoopers LLP on the financial statements of Montfort Capital Corp. for the two years ended December 31, 2024 did not contain any modifications as to departures from generally accepted accounting principles or limitation in the scope of the audit.
4. In connection with the audits for the two years ended December 31, 2024 and through to October 7, 2025, there have been no reportable events, as defined in the NI 51-102.
5. On December 12, 2025, MNP LLP was appointed as auditor of Montfort Capital Corp. to fill the vacancy created by the resignation of the Former Auditor.
6. The audit committee and the board of directors accepted the appointment of MNP LLP as the auditor of the Company.
7. The Company requests that the Former Auditor and Successor Auditor review this Notice and furnish a letter addressed to the applicable securities regulatory authorities stating whether or not it agrees with the information contained herein. A copy of each such letter will be filed with this Notice.

Dated at Toronto, Ontario, this 12<sup>th</sup> day of December, 2025.

**MONTFORT CAPITAL CORP.**

By “Ken Thomson” (signed)  
Name: Ken Thomson  
Title: Chief Executive Officer