

## AFRICAN METALS CORPORATION

### NOTICE OF SPECIAL MEETING OF SHAREHOLDERS

**NOTICE IS HEREBY GIVEN** that a special meeting (the “**Meeting**”) of the shareholders of African Metals Corporation (the “**Company**”) will be held at the offices of Lawson Lundell LLP at 1600-925 West Georgia Street, Vancouver, British Columbia V6C 3L2 on Friday, October 5, 2018 at 10:00 a.m. (Vancouver, British Columbia time) for the following purposes:

1. to consider and, if deemed appropriate, approve by special resolution, the sale of all or substantially all of the Company’s assets and guarantee of Luisha Mining Enterprise SARL’s obligations under the related sale agreement; and
2. to transact such other business as may properly be put before the Meeting, or any adjournment or adjournments thereof.

The Board of Directors (the “**Board**”) has fixed the close of business on Wednesday, August 29, 2018, as the record date for determining shareholders who are entitled to receive notice and to vote at the Meeting or any adjournment of the Meeting. No person who becomes a shareholder of the Company after the record date will be entitled to vote or act at the Meeting or any adjournment thereof.

The Board requests that all shareholders who will not be attending the Meeting in person read, date and sign the accompanying proxy and deliver it to Computershare Investor Services Inc. (“**Computershare**”). If a shareholder does not deliver a proxy to Computershare by 10:00 a.m. (Vancouver, British Columbia time) on Wednesday, October 3, 2018 (or 48 hours, excluding Saturdays, Sundays and holidays before any adjournment of the Meeting at which the proxy is to be used) then the shareholder may not be entitled to vote at the Meeting by proxy. A proxy may be deposited with Computershare (i) by mail using the enclosed return envelope or (ii) by hand delivery to Computershare, 8th Floor, 100 University Avenue, Toronto, Ontario, M5J 2Y1

An information circular and a form of proxy accompany this notice.

**DATED** at Toronto, Ontario as of the 3rd day of September, 2018.

**ON BEHALF OF THE BOARD**

*“John F. O’Donnell”*

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**John O’Donnell**

Director