

Date: June 07, 2024


324-8th Avenue SW, 8th floor
Calgary AB, T2P 2Z2
www.computershare.com

AMENDED

To: All Canadian Securities Regulatory Authorities
Subject: POND TECHNOLOGIES HOLDINGS INC

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual and Special Meeting
Record Date for Notice of Meeting :	June 10, 2024
Record Date for Voting (if applicable) :	June 10, 2024
Beneficial Ownership Determination Date :	June 10, 2024
Meeting Date :	July 30, 2024
Meeting Location (if available) :	Markham, ON
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	Yes
Beneficial Holders Stratification Criteria:	Not Applicable
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	73238C104	CA73238C1041

Sincerely,

Computershare
Agent for POND TECHNOLOGIES HOLDINGS INC