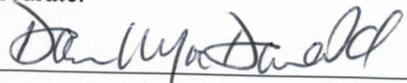


**FORM 13-502F1
CLASS 1 AND CLASS 3B REPORTING ISSUERS – PARTICIPATION FEE**

MANAGEMENT CERTIFICATION

I, Dan MacDonald, an officer of the reporting issuer noted below have examined this Form 13-502F1 (the **Form**) being submitted hereunder to the Ontario Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(s) 
Name: Dan MacDonald
Title: Chief Financial Officer

January 28, 2019
Date:

Reporting Issuer Name: Pioneering Technology Corp.

End date of previous financial year: September 30, 2018

Type of Reporting Issuer: **Class 1 reporting issuer** **Class 3B reporting issuer**

Highest Trading Marketplace: TSX-V
(refer to the definition of "highest trading marketplace" under OSC Rule 13-502 Fees)

Market value of listed or quoted equity securities:
(in Canadian Dollars - refer to section 7.1 of OSC Rule 13-502 Fees)

Equity Symbol

1st Specified Trading Period (dd/mm/yy)
(refer to the definition of "specified trading period" under OSC Rule 13-502 Fees)

PTE
01/10/2017 to 31/12/17

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$0.85 (i)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

56,041,746 (ii)

Market value of class or series

(i) x (ii) \$47,635,484.1 (A)

2nd Specified Trading Period (dd/mm/yy)
(refer to the definition of "specified trading period" under OSC Rule 13-502 Fees)

01/01/18 to 31/03/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 0.455 (iii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

56,041,746 (iv)

Market value of class or series

(iii) x (iv) \$ 25,498,994.43 (B)

3rd Specified Trading Period (dd/mm/yy)

(refer to the definition of "specified trading period" under OSC Rule 13-502 Fees)

01/04/18 to 30/06/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ 0.215 (v)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

56,041,746 (vi)

Market value of class or series

(v) x (vi) \$ 12,048,975.39 (C)

4th Specified Trading Period (dd/mm/yy)

(refer to the definition of "specified trading period" under OSC Rule 13-502 Fees)

01/07/18 to 30/09/18

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

0.195 (vii)

Number of securities in the class or series of such security outstanding at the end of the last trading day of the specified trading period

56,041,746 (viii)

Market value of class or series

(vii) x (viii) \$ 10,928,140.47 (D)

5th Specified Trading Period (dd/mm/yy)

(if applicable - refer to the definition of "specified trading period" under OSC Rule 13-502 Fees)

N/A to N/A

Closing price of the security in the class or series on the last trading day of the specified trading period in which such security was listed or quoted on the highest trading marketplace

\$ (ix)

Number of securities in the class or series of such

_____ (x)

security outstanding at the end of the last trading day of the specified trading period

Market value of class or series (ix) x (x) \$ _____ (E)

Average Market Value of Class or Series

(Calculate the simple average of the market value of the class or series of security for each applicable specified trading period (i.e. A through E above))

\$ 24,027,898.6 (1)

(Repeat the above calculation for each other class or series of equity securities of the reporting issuer (and a subsidiary pursuant to paragraph 2.8(1)(c) of OSC Rule 13-502 Fees, if applicable) that was listed or quoted on a marketplace at the end of the previous financial year)

Fair value of outstanding debt securities:

(See paragraph 2.8(1)(b), and if applicable, paragraph 2.8(1)(c) of OSC Rule 13-502 Fees)

\$ 0 (2)

(Provide details of how value was determined)

Capitalization for the previous financial year (1) + (2) \$ 24,027,898.6

Participation Fee

(For Class 1 reporting issuers, from Appendix A of OSC Rule 13-502 Fees, select the participation fee)

\$ 1,070

(For Class 3B reporting issuers, from Appendix A.1 of OSC Rule 13-502 Fees, select the participation fee)

Late Fee, if applicable

(As determined under section 2.7 of OSC Rule 13-502 Fees)

\$ 0

Total Fee Payable

(Participation Fee plus Late Fee)

\$ 1,070

e3 Filing – 3 Payment Options

Should you have any questions or concerns regarding any of these payment options, please don't hesitate to contact our office.

1. COMPANY CHEQUE(S)/ BANK DRAFT(S) – No Personal Cheque(s)

Cheques can be made payable to "e3 Filing - Computershare"

Send the cheque or bank draft to any one of our e3 department branches below or to your company RM at the nearest regional office.

Vancouver e3 Branch

3rd Floor – 510 Burrard Street
Vancouver, BC
V6C 3B9

Calgary e3 Branch

6th Floor – 530 8th Avenue SW
Calgary, AB
T2P 3S8

Montreal e3 Branch

7th Floor – 1500 Robert-Bourassa Boulevard
Montreal, QC
H3A 3S8

Attention: e3 Filing Department

**Attention: Tammy Grant
(e3 Filing Department)**

**Attention: Sylvie St-Pierre
(e3 Filing Department)**

2. WIRE TRANSFER(S) – Canadian Dollars

If the originating institution is in the USA or if sending a wire via Western Union, please add \$15 to the total amount required.

Please e-mail wire confirmation to e3filing@computershare.com

Ensure "TORONTO BUSINESS SUPPORT CENTRE" is NOT reflected on the same line as "The Bank of Nova Scotia".

Bank Name:

The Bank of Nova Scotia
Toronto Business Support Centre
20 Queen Street West
Toronto, Ontario, M5H 3R3
Canada

Canadian Routing Code:

//CC000247696

SWIFT:

NOSCCATT

Bank Number:

002

Transit Number:

47696

Beneficiary Name:

Computershare Trust Company of Canada
100 University Avenue, 11th Floor
Toronto, Ontario, Canada M5J 2Y1

Beneficiary Address:

Beneficiary Account No:

800020662216

(Please ensure 12 digit account # is provided. There are to be no spaces or dashes.)

* We highly recommend making the bank transfer at least 3-4 business days before the required filing date, as the transfer may take awhile. *

3. CREDIT CARD – Visa, MasterCard, AMEX

Note there is a 6% convenience fee with this payment option.

Fill in the authorization form below and email the completed form to e3filing@computershare.com at your earliest opportunity. For security reasons, please e-mail the CVC (Card Verification Code) separately or call us toll-free at 1-800-973-3274.

Why the 6% convenience fee?

- Cost for using specific online credit card system with sophistication for timely transactions and high security to adhere Computershare's robust risk, compliance, and security policies.
- Cost credit card companies charge us per transaction. e3 Filing is not a retailer and the volume of transactions is very low compared to the volume of a retailer in which credit card company charges would be much more negligible.
- e3 Filing does not mark-up SEDAR regulatory fees and invoice for these fees; we treat SEDAR and commission fees accordingly and maintain our in-trust SEDAR account as a zero-balance account.
- This option requires the team to spend additional time to collect payment details and process transactions compared to cheque payment and wire transfer payments.



Credit Card Authorization Form

Company Name

PIONEERING TECHNOLOGY CORP.

Credit Card Information

Credit Card Type

AMEX

Visa, MasterCard or Amex

Credit Card Number

3798 - 5703 - 9451 - 51006

Example: 0000-0000-0000-0000

Expiry Date

10 / 22
MM YY

CVC

For security reasons, please provide the CVC via separate e-mail message OR via phone

Cardholder Billing Address Information

Cardholder Name

KEVIN CALLAHAN PIONEERING TECH.

Street

2400 SKYMARK AVE
UNIT 7

City

MISSISSAUGA

Province/ State

ONT.

Postal/ Zip Code

L4W 5K5

Telephone Number

647 - 945 - 7515
Area Code

Credit Card Charge - Fee Breakdown

Subtotal of Fees

\$ _____

6% Convenience Fee

\$ _____

['Subtotal of Fees' x 0.06]

Applicable Tax

+ \$ _____

['6% Convenience Fee' x Cardholder's 'Applicable Tax']

Total Amount to be Charged

\$ _____

[Total of the 3 Amounts]

Applicable Tax

(Based on Cardholder's Billing Address)

0.05 AB/ BC/ SK/ MB/ YK/ NT/ NU - 5%

0.13 ON - 13%

0.14975 QC - 14.975%

0.15 NS/ NB/ PEI/ NL - 15%

N/A Non-Canadian Billing Address

e3 Filing - Vancouver

510 Burrard Street
3rd Floor
Vancouver BC V6C 3B9

e3 Filing - Calgary

530 8 Avenue SW
6th Floor
Calgary AB T2P 3S8

e3 Filing - Montreal

1500 Robert-Bourassa Boulevard
7th Floor
Montreal QC H3A 3S8