

April 15, 2021



324-8th Avenue SW, 8th floor
Calgary AB, T2P 2Z2
www.computershare.com

To: All Canadian Securities Regulatory Authorities

Subject: WAVERLEY PHARMA INC.

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type :	Annual and Special Meeting
Record Date for Notice of Meeting :	May 10, 2021
Record Date for Voting (if applicable) :	May 10, 2021
Beneficial Ownership Determination Date :	May 10, 2021
Meeting Date :	June 23, 2021
Meeting Location (if available) :	Winnipeg, MB
Issuer sending proxy related materials directly to NOBO:	No
Issuer paying for delivery to OBO:	Yes

Notice and Access (NAA) Requirements:

NAA for Beneficial Holders	No
NAA for Registered Holders	No

Voting Security Details:

Description	CUSIP Number	ISIN
COMMON SHARES	94357L105	CA94357L1058

Sincerely,

Computershare

Agent for WAVERLEY PHARMA INC.