

Form 51-102F3
MATERIAL CHANGE REPORT

Item 1: Name and Address of Company

New Destiny Mining Corp. (the "Company")
Suite 1500 ó 701 W. Georgia Street
Vancouver, British Columbia V7Y 1C6

Item 2: Date of Material Change

October 5, 2017

Item 3: News Release

A news release announcing the material change was issued and disseminated on October 5, 2017 and filed on SEDAR (www.sedar.com).

Item 4: Summary of Material Change

The Company closed a non-brokered private placement of 681,818 flow-through units (the "FT Units") at a price of \$0.22 per FT Unit for aggregate gross proceeds of \$150,000 (the "FT Private Placement").

Item 5.1: Full Description of Material Change

See schedule "A".

Item 5.2: Disclosure for Restructuring Transactions

Not applicable.

Item 6: Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7: Omitted Information

No information has been omitted.

Item 8: Executive Officer

For further information, please contact
Robert Birmingham, Chief Executive Officer & Director
Telephone at 604-783-0499

Item 9: Date of Report

October 5, 2017

SCHEDULE "A"

NE DESTIN MINING CORP.
SUITE 1500 – 701 W. GEORGIA ST.
VANCOUVER, BC V7Y1C6
Telephone: (604) 783-0499

TS - : NED

NE DESTIN CLOSES FLOW-THROUGH FINANCING

Vanouver Canada October 5 2017 – New Destiny Mining Corp. (“**New Destiny**” or the “**Company**”) (TSX-V: NED) is pleased to announce that it has closed a non-brokered private placement of 681,818 flow-through units (the “**FT Units**”) at a price of \$0.22 per FT Unit for aggregate gross proceeds of \$150,000 (the “**FT Private Placement**”).

Each FT Unit consists of one common share of the Company (a “**Share**”) and one common share purchase warrant (a “**FT Warrant**”). Each Warrant entitles the holder to purchase one additional Share (a “**Warrant Share**”) at a price of \$0.35 per Warrant Share for a period of twenty-four (24) months from the date of issuance. The FT Warrants are subject to an acceleration clause whereby if the Shares trade equal to or greater than \$0.40 for a period of ten (10) consecutive trading days, then the Company may, at its discretion, give notice to the holders of the FT Warrants that the expiry time of the FT Warrants has been accelerated and the FT Warrants will expire on a date that is not less than twenty (20) days after notice is given.

Two (2) directors of the Company participated in the FT Private Placement acquiring a total of 300,000 FT Units on the same basis as other subscribers. The participation in the FT Private Placement by insiders of the Company constitutes a “related party transaction” as such term is defined under Multilateral Instrument 61-101 – *Protection of Minority Security Holders in Special Transactions* (“**MI 61-101**”). The Company is relying on exemptions from the formal valuation and minority approval requirements under MI 61-101. The Company relied on Section 5.5(a) of MI 61-101 for an exemption from the formal valuation requirement and Section 5.7(1)(a) of MI 61-101 for an exemption from the minority shareholder approval requirement as the fair market value of the transaction insofar as the transaction involved interested parties did not exceed 25% of the Company’s market capitalization.

The previously announced transaction with Ximen Mining Corp. involving the Treasure Mountain Silver Property located 30km east of Hope, British Columbia (the “**Transaction**”) is subject to, among other things, obtaining all necessary regulatory approvals, including the TSX Venture Exchange (“**TSXV**”). If completed, the Transaction will constitute a “Fundamental Acquisition” as such term is defined in TSXV Policy 5.3. The common shares of New Destiny will remain halted until the TSXV has reviewed and approved the Transaction.

For further information on New Destiny contact Robert Birmingham, New Destiny’s President and Chief Executive Officer, at 604-783-0499.

ON BEHALF OF THE BOARD OF DIRECTORS

“*Robert Birmingham*”

Robert L. Birmingham, President and Chief Executive Officer

This News Release may contain forward-looking statements including but not limited to comments regarding the acquisition of certain mineral claims. Forward-looking statements address future events and conditions and therefore involve inherent risks and uncertainties. Actual results may differ materially from those currently anticipated in such statements and New Destiny undertakes no obligation to update such statements, except as required by law. There can be no assurance that the proposed Transaction will be completed or, if completed, will be successful.

Forward-looking statements are based on the then-current expectations, beliefs, assumptions, estimates and forecasts about the business and the industry and markets in which the Company operates, including that: the current price of and demand for minerals being targeted by the Company will be sustained or will improve; the Company will be able to obtain required exploration licences and other permits; general business and economic conditions will not change in a material adverse manner; financing will be available if and when needed on reasonable terms; the Company will not experience any material accident; and the Company will be able to identify and acquire additional mineral interests on reasonable terms or at all. Forward-looking statements are not guarantees of future performance and involve risks, uncertainties and assumptions which are difficult to predict. In particular, there is no guarantee that exploration work, as proposed, or otherwise, will be completed on the Property. Investors are cautioned that all forward-looking statements involve risks and uncertainties, including: that resource exploration and development is a speculative business; that environmental laws and regulations may become more onerous; that the Company may not be able to raise additional funds when necessary; fluctuating prices of commodities; operating hazards and risks; competition; potential inability to find suitable acquisition opportunities and/or complete the same; and other risks and uncertainties listed in the Company's public filings. These risks, as well as others, could cause actual results and events to vary significantly. Accordingly, readers should not place undue reliance on forward-looking statements and information, which are qualified in their entirety by this cautionary statement. Factors that could cause actual results to differ materially from those in forward looking statements include, but are not limited to, continued availability of capital and financing and general economic, market or business conditions, the loss of key directors, employees, advisors or consultants and fees charged by service providers. There can be no assurance that forward-looking information, or the material factors or assumptions used to develop such forward looking information, will prove to be accurate. The Company does not undertake any obligations to release publicly any revisions for updating any voluntary forward-looking statements, except as required by applicable securities law.

Neither TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.