

# NEW DESTINY MINING CORP.

## **NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that the Annual General Meeting (the “**Meeting**”) of the shareholders (“**Shareholders**”) of **New Destiny Mining Corp.** (hereinafter called the “**Corporation or “New Destiny**”) will be held at 2:00 p.m. (PST) at 888 Dunsmuir Street, 2nd Floor, Vancouver, British Columbia, V6C 3K4 on **Monday, July 30, 2018, at 2:00 p.m. (PST)**, for the following purposes:

1. To receive and consider the audited financial statements of the Corporation for the financial year ended June 30, 2017, together with the auditor's report thereon.
2. To confirm the number of directors of the Corporation at four (4).
3. To elect directors of the Corporation for the ensuing year.
4. To appoint the auditors of the Corporation for the ensuing year and to authorize the directors of the Corporation to determine the remuneration to be paid to the auditors.
5. To consider and, if deemed appropriate, to pass, with or without variation, an ordinary resolution to re-approve the Corporation's 10% rolling stock option plan.
6. To consider and, if deemed advisable, to pass, with or without variation, an ordinary resolution of the majority of the disinterested Shareholders of the Corporation, approving and confirming the Restricted Share Unit Plan.
7. To transact such other business as may properly come before the meeting.

This notice of Meeting is accompanied by: (a) the Circular; and (b) either a form of proxy for registered Shareholders or a voting instruction form for beneficial Shareholders. **The Circular accompanying this notice of Meeting is incorporated into and shall be deemed to form part of this notice of Meeting.**

The record date for the determination of Shareholders entitled to receive notice of, and to vote at, the Meeting is June 29, 2018 (the “**Record Date**”). Persons who are registered shareholders at the close of business on the Record Date, will be entitled to receive notice of and vote at the Meeting and will be entitled to one vote for each share held.

**A Shareholder may attend the Meeting in person or may be represented by proxy. Shareholders who are unable to attend the Meeting in person are requested to complete, date, sign and return the accompanying form of proxy for use at the Meeting.**

As a shareholder, you can choose to vote your shares by proxy and return the form of proxy by mail or delivery in the addressed envelope provided or deposited at the offices of TSX Trust Company, 100 Adelaide Street West, Suite 301, Toronto, Ontario, M5H 4H1, by 2:00 p.m. (Vancouver time) on Thursday, July 26, 2018.

The above time limit for deposit of proxies may be waived or extended by the chair of the Meeting at his or her discretion without notice.

DATED this 22nd day of June, 2018.

**BY ORDER OF THE BOARD OF DIRECTORS**

*“Robert L. Birmingham”*

**Robert L. Birmingham**  
*Chief Executive Officer and Director*