

Form 51-102F3
MATERIAL CHANGE REPORT

Item 1. Name and Address of Company

RT Minerals Corp. (the “**Company**”)
Suite 1100 - 1199 Hastings Street
Vancouver, BC V6E 3T5

Item 2. Date of Material Change

June 11, 2024

Item 3. News Release

A news release dated June 5, 2024, was disseminated, and filed on SEDAR+.

Item 4. Summary of Material Change

The Company has implemented the previously announced consolidation of its common shares (the “**Shares**”) on a fourteen (14) for one (1) basis.

Item 5.1. Full Description of Material Change

Further to the Company’s news release dated June 5, 2024, the Company has now implemented the previously announced consolidation (the “**Consolidation**”) of its Shares on the basis of fourteen (14) pre-Consolidation Shares for every one (1) post-Consolidation Share, effective as of June 11, 2024.

The name of the Company and trading symbol remain the same after the Consolidation. The new CUSIP number is 74976W708 and the new ISIN number is CA74976W7089 for the post-Consolidation Shares.

The Company’s post-Consolidation Shares are now trading on the TSX Venture Exchange. The total issued and outstanding number of Shares post-Consolidation is 2,182,444.

No fractional Shares were issued in connection with the Consolidation and any fraction of a share was rounded down to the nearest whole number.

Registered shareholders that hold physical Share certificates will receive a letter of transmittal requesting that they forward pre-Consolidation Share certificates to the Company's transfer agent, Computershare Investor Services Inc., to exchange for new Share certificates representing Shares on a post-Consolidation basis. Shareholders who hold their Shares through a broker or other intermediary and do not have Shares registered in their own name will not be required to complete a letter of transmittal.

Item 5.2. Disclosure for Restructuring Transactions

Not applicable.

Item 6. Reliance on subsection 7.1(2) of National Instrument 51-102

Not applicable.

Item 7. Omitted Information

No information was omitted.

Item 8. Executive Officers

The following senior officer of the Company is knowledgeable about the material change and this Material Change Report and may be contacted:

Alson Niu, CEO

Telephone: 778.751.6155

Email: alsonniu@conquestvc.com

Item 9. Date of Report

June 12, 2024