



RT MINERALS CORP

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NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

NOTICE IS HEREBY GIVEN that the annual general meeting (the “**Meeting**”) of shareholders of **RT Minerals Corp.** (the “**Company**”) will be held at Suite 400-837 West Hastings Street, Vancouver, British Columbia, on May 3, 2024, at 11:00 a.m., Pacific Time, for the following purposes:

1. To receive and consider the audited financial statements of the Company for the fiscal year ended November 30, 2023, together with the auditor’s reports thereon and the related Management’s Discussion and Analyses.
2. To elect directors of the Company for the ensuing year.
3. To appoint an auditor of the Company for the ensuing year.
4. To ratify, confirm and reapprove the Company’s 10% current rolling share option plan for continuation until the next annual general meeting of the Company, as such plan is described in the accompanying management information circular (the “**Information Circular**”) under *Particulars of Matters to be Acted Upon – Re-approval of Current Option Plan.*
5. To ratify, confirm and approve the Company’s proposed share consolidation on a basis of 20 old common shares to one new common share, as such plan is described in the accompanying management information circular (the “**Information Circular**”) under *Particulars of Matters to be Acted Upon – Approval of Share Consolidation.*
6. To consider any permitted amendment to or variation of any matter identified in this Notice and to transact such other business as may properly come before the Meeting or at any adjournment thereof.

An Information Circular accompanies this Notice. The Information Circular contains details of matters to be considered at the Meeting. The audited financial statements of the Company for the year ended November 30, 2023, the reports of the auditor thereon, and related Management Discussion and Analyses will be tabled at the Meeting and are available under the Company’s SEDAR profile at www.sedarplus.ca.

Registered Shareholders who are unable to attend the Meeting in person and who wish to ensure that their shares will be voted at the Meeting, must complete, date and sign the enclosed form of proxy, or another suitable form of proxy, and deliver it by hand, by mail or by fax in accordance with the instructions set out in the form of proxy and in the Information Circular accompanying this Notice.

Non-registered (“beneficial”) shareholders who plan to attend the Meeting must follow the instructions set out in the form of proxy or voting instruction form and in the Information Circular to ensure that their shares will be voted at the Meeting. If you hold your shares in a brokerage account you are a non-registered (“beneficial”) shareholder.

DATED at Vancouver, British Columbia this 3rd day of April 2024.

BY ORDER OF THE BOARD

“Alson Niu”

Alson Niu
Chief Executive Officer