



DALE MATHESON CARR-HILTON LABONTE LLP  
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September 28, 2018

**British Columbia Securities Commission  
Alberta Securities Commission  
Ontario Securities Commission  
TSX Venture Exchange**

Dear Sirs/Mesdames:

**Re: BMGB Capital Corp.**

We refer to the prospectus of BMGB Capital Corp. (the "Company") dated September 28, 2018 relating to the issuance of 2,500,000 common shares for total proceeds of \$250,000.

We consent to being named and to the use, through incorporation by reference in the above-mentioned prospectus, of our report dated September 28, 2018 to the shareholders of the Company on the following financial statements:

- Statements of financial position as at June 30, 2018;
- Statements of comprehensive income, changes in equity and cash flows for the period ended from incorporation on April 21, 2018 to June 30, 2018, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

Yours very truly,

A handwritten signature in black ink that reads "DMCL".

**DALE MATHESON CARR-HILTON LABONTE LLP**  
CHARTERED PROFESSIONAL ACCOUNTANTS

**PARTNERSHIP OF:**

**VANCOUVER** Robert J. Burkart, Inc. Kenneth P. Chong Inc. Alvin F. Dale Ltd. Donald L. Furney, Ltd. David J. Goertz, Inc. Matthew G. Gosden, Inc. Barry S. Hartley, Inc. Reginald J. LaBonte Ltd. Robert J. Matheson, Inc. Rakesh I. Patel Inc. Lorraine W. Rinfret, Inc. Brad A. Robin Inc.  
**WHITE ROCK** Michael K. Braun Inc. Peter J. Donaldson, Inc. Harjit S. Sandhu, Inc. **TRI-CITIES** Fraser G. Ross, Ltd. Brian A. Shaw Inc.