

BEADLE RAVEN LLP

BUSINESS AND SECURITIES LAWYERS

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September 28, 2018

VIA SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission

Dear Sirs/Mesdames:

Re: BMGB Capital Corp. (the “Company”) – Filing of Final Prospectus

In connection with the filing of the final prospectus (the “**Prospectus**”) of the Company dated September 28, 2018, with the securities regulatory authorities in British Columbia, Alberta and Ontario, we hereby consent to the use of our name on the face page of the Prospectus and under the heading “Material Contracts”.

We have read the Prospectus and we have no reason to believe that there are any misrepresentations in the information contained in it that are within our knowledge as a result of the services that we performed in connection with the Prospectus.

Yours truly,

BEADLE RAVEN LLP

“Michael Raven”

Michael Raven
MR/su