

**BMGB CAPITAL CORP.**  
#600-1090 West Georgia Street  
Vancouver, BC  
V6E 3V7

Date: August 23, 2019

To: All Canadian Securities Regulatory Authorities

**Subject: BMGB CAPITAL CORP. (the "Issuer")**

Dear Sir/Madam:

We advise of the following with respect to the upcoming Meeting of Security Holders for the subject Issuer:

Meeting Type:	Annual General and Special Meeting
Record Date for Notice of Meeting:	September 17, 2019
Record Date for Voting (if applicable):	September 17, 2019
Beneficial Ownership Determination Date:	September 17, 2019
Meeting Date:	October 21, 2019
Meeting Location (if available):	Vancouver BC
Issuer sending proxy related materials directly to NOBO:	Yes
Issuer paying for delivery to OBO:	No

**Notice and Access (NAA) Requirements:**

NAA for Beneficial Holders	No
NAA for Registered Holders	No

**Voting Security Details:**

<b>Description</b>	<b>CUSIP Number</b>	<b>ISIN</b>
COMMON CLASS	05587L103	CA05587L1031

Yours truly,

BMGB Capital Corp.