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May 20, 2021

British Columbia Securities Commission
Alberta Securities Commission
Ontario Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan

Dear Sirs/Mesdames:

Re: Sleeping Giant Capital Corp.

We refer to the prospectus (the "Prospectus") of Sleeping Giant Capital Corp. (the "Company") dated May 20, 2021 relating to the public offering of a minimum of 2,000,000 common shares and a maximum of 5,000,000 common shares of the Company at a price of \$0.10 per common share.

We consent to being named and to the use, in the above-mentioned Prospectus, of our independent auditor's report dated May 7, 2021 to the directors of Sleeping Giant Capital Corp. on the following financial statements:

- Statement of financial position as at February 28, 2021 and;
- Statements of loss and comprehensive loss, changes in shareholders equity and cash flows for the period from January 18, 2021 (date of incorporation) to February 28, 2021, and a summary of significant accounting policies and other explanatory information.

We report that we have read the Prospectus and all documents incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Handbook – Assurance.

RSM Alberta LLP

Chartered Professional Accountants
Calgary, Alberta