



WESTERN METALLICA RESOURCES CORP.

NOTICE OF ANNUAL AND SPECIAL MEETING OF SHAREHOLDERS OF THE CORPORATION TO BE HELD ON SEPTEMBER 28, 2022

TO THE SHAREHOLDERS OF WESTERN METALLICA RESOURCES CORP.

NOTICE IS HEREBY GIVEN THAT the annual and special meeting (the “**Meeting**”) of the shareholders (the “**Shareholders**”) of Western Metallica Resources Corp. (the “**Corporation**”) will be held on Wednesday, September 28, 2022 at 10:00 a.m. (Toronto time) virtually via live audio webcast online at <https://us02web.zoom.us/j/86865928853?pwd=MGQranFGa202K3pQNIRGUys3VVFPdz09> - **Meeting ID: 868 6592 8853, Passcode: 229776** for the following purposes:

1. To receive and consider the audited consolidated financial statements of the Corporation for the financial year ended March 31, 2022, together with the auditor’s report thereon;
2. To appoint McGovern Hurley LLP, Chartered Professional Accountants, as auditors of the Corporation for the ensuing year and to authorize the directors of the Corporation to fix their remuneration;
3. To elect the directors of the Corporation for the ensuing year;
4. To consider and, if thought advisable, pass an ordinary resolution of Shareholders approving the proposed omnibus incentive plan of the Corporation, as more particularly described in the accompanying management information circular (the “**Circular**”);
5. To consider and, if deemed advisable, to pass, with or without variation, a special resolution, as more particularly described in the accompanying Circular, approving the continuance of the Corporation into the Province of Ontario from the Province of British Columbia (the “**Continuance**”) under the *Business Corporations Act* (Ontario) (“**OBCA**”); and
6. To transact such further or other business as may properly come before the Meeting and any adjournment(s) thereof.

This year, out of an abundance of caution, to proactively deal with the public health impact of the COVID19 outbreak, and to mitigate risks to the health and safety of our communities, shareholders, employees and other stakeholders, we will hold our Meeting in a virtual only format, which will be conducted via live audio webcast. Shareholders will have an equal opportunity to participate at the Meeting online regardless of their geographic location.

This notice of meeting (this “**Notice of Meeting**”) should be read together with the Circular and form of proxy (the “**Form of Proxy**”) or a voting instruction form (“**VIF**”), as applicable. The Corporation has elected to use the notice-and-access provisions under National Instrument 54-101 – *Communication with Beneficial Owners of Securities of a Reporting Issuer* and National Instrument 51-102 – *Continuous Disclosure Obligations of the Canadian Securities Administrators* (the “**Notice-and-Access Provisions**”) for the Meeting. The Notice-and- Access Provisions are a set of rules developed by the Canadian Securities Administrators that reduce the volume of materials that must be physically mailed to Shareholders by allowing the Corporation to post its Circular and any additional materials online. Shareholders who would

like more information about the Notice-and-Access Provisions may contact the Corporation's transfer agent, Endeavor Trust Corporation, at 1 (604) 559- 8880. Please see the section entitled "*Notice-and-Access*" in the accompanying Circular.

The Circular and all additional materials have been posted in full online at <https://www.westernmetallicacorp.com/investors> and under the Corporation's SEDAR profile at www.sedar.com. Shareholders are reminded to carefully review the Circular and any additional materials prior to voting on the matters being transacted at the Meeting. Copies of: (i) this Notice of Meeting; (ii) the Circular; (iii) the Form of Proxy and VIF; and (iv) the audited consolidated financial statements of the Corporation and accompanying management discussion and analysis, may be obtained free of charge by contacting Endeavor Trust Corporation at: (a) 777 Hornby Street, #702, Vancouver, BC V6Z 1S4; (b) by phone at 1 (604) 559-8880; or (c) by emailing a request to **proxy@endeavortrust.com**. In order to ensure that a paper copy of the Circular and additional materials can be delivered to a Shareholder in time for such Shareholder to review the Circular and return a Form of Proxy (or a VIF) prior to the deadline to receive proxies, it is strongly suggested that Shareholders ensure their request is received no later than September 7, 2022

Any adjournment(s) of the Meeting will be held at a time and place to be specified at the Meeting. Only Shareholders of record at the close of business on August 11, 2022 are entitled to receive notice of and vote at the Meeting and any adjournment(s) or postponement(s) thereof.

Registered Shareholders and duly appointed proxyholders will be able to attend the Meeting, ask questions and vote, all in real time, provided they are connected to the internet and comply with all of the requirements set out in the Circular. Non-registered Shareholders who have not duly appointed themselves as proxyholder will be able to attend the Meeting as guests, but guests will not be able to vote at the Meeting.

A Shareholder who wishes to appoint a person other than the management nominees identified on the form of proxy or voting instruction form (including a non-registered Shareholder who wishes to appoint themselves to attend) must carefully follow the instructions in the Circular and on their form of proxy or voting instruction form. These instructions include the additional step of registering such proxyholder with our transfer agent, Endeavor Trust Company, after submitting their form of proxy or voting instruction form. Failure to register the proxyholder with our transfer agent will result in the proxyholder not receiving a user name to participate in the Meeting and only being able to attend as a guest.

Shareholders unable to attend the Meeting or any adjournment(s) thereof in person are requested to date, sign and return the enclosed Form of Proxy to the Corporation's registrar and transfer agent, Endeavor Trust Corporation at 777 Hornby Street, #702, Vancouver, BC V6Z 1S4. In order to vote by internet prior to the Meeting, enter the 12-digit control number and password printed on the Form of Proxy at **www.eproxy.ca**. A non-registered shareholder should follow the instructions included on the voting instruction form provided by his/her/its Intermediary (as defined in the Circular). To be effective, a proxy must be received not later than 10:00 a.m. (Toronto time) on September 26, 2022, or in the event that the Meeting is adjourned or postponed, not less than 48 hours (excluding Saturdays, Sundays and holidays) immediately preceding any adjournment(s) or postponement(s) thereof. Instead of mailing your proxy, Shareholders may choose to vote using the Internet in accordance with the instructions set out in the Form of Proxy.

DATED this 11th day of August, 2022

BY ORDER OF THE BOARD OF DIRECTORS

(signed) "Greg Duras"
CEO, Director & Corporate Secretary