

FASKEN

Fasken Martineau DuMoulin LLP
Barristers and Solicitors
Patent and Trade-mark Agents

550 Burrard Street, Suite 2900
Vancouver, British Columbia V6C 0A3
Canada

T +1 604 631 3131
+1 866 635 3131
F +1 604 631 3232

fasken.com

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File No.: 327556.00003

Via SEDAR

British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of
Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Superintendent of Securities, Government of Prince
Edward Island
Government of Newfoundland and Labrador Financial
Services Regulation Division

Dear Sirs/Mesdames:

Re: Wildpack Beverage Inc. – Short Form Prospectus dated November 18, 2021

We refer to the short form prospectus of Wildpack Beverage Inc. (the “**Issuer**”) dated November 18, 2021 in relation to the offering of units of the Issuer (the “**Prospectus**”).

As counsel to the Issuer, we hereby consent to the use of our name on the cover page of the Prospectus and under the heading “Names and Interests of Experts” and to the reference to our firm name and the use of our opinion under the headings “Eligibility for Investment” and “Certain Canadian Federal Income Tax Considerations” in the Prospectus.

We confirm that we have read the Prospectus and have no reason to believe that there are any misrepresentations in the information contained in the Prospectus that is derived from our opinions referred to above or that is within our knowledge as a result of the services we performed in connection with such opinions.

This letter is delivered pursuant to the requirements of Section 4.2(a)(vii) of National Instrument 44-101.

Yours truly,

“Fasken Martineau DuMoulin LLP”

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