

UNDERTAKING

TO: British Columbia Securities Commission
Alberta Securities Commission
Financial and Consumer Affairs Authority of Saskatchewan
The Manitoba Securities Commission
Ontario Securities Commission
New Brunswick Securities Commission
Nova Scotia Securities Commission
Superintendent of Securities, Government of Prince Edward Island
Department of Government Services and Lands, Newfoundland and Labrador

RE: Final short form prospectus of Wildpack Beverage Inc. (the “**Issuer**”) dated November 18, 2021 (the “**Prospectus**”)

Pursuant to Section 4.2(a)(x) and (x.1) of National Instrument 44-101 - *Short Form Prospectus Distributions*, the Issuer undertakes to arrange for the filing on SEDAR, as soon as practicable, but in any event no later than seven days after the execution of the Warrant Indenture, a copy of the Warrant Indenture.

Capitalized terms not otherwise defined herein shall have the meanings ascribed to such terms in the Prospectus.

DATED the 18th day of November, 2021.

WILDPACK BEVERAGE INC.

By: “*Mitch Barnard*” (signed)
Name: Mitch Barnard
Title: Chief Executive Officer