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December 27, 2018

British Columbia Securities Commission  
Ontario Securities Commission  
Alberta Securities Commission  
TSX Venture Exchange

Dear Sirs / Mesdames:

Re: Sagittarius Capital Corporation

We refer to the prospectus of Sagittarius Capital Corporation (the "Company") dated December 27, 2018, relating to the offering of units of the Company in connection with a qualifying transaction.

We consent to being named and to the use in the above-mentioned prospectus of our report dated April 18, 2018 to the shareholders of the Company on the following financial statements:

Statements of financial position as at December 31, 2017 and 2016; and

Statements of operations and comprehensive loss, changes in shareholders' deficiency and cash flows for the years ended December 31, 2017 and 2016, and a summary of significant accounting policies and other explanatory information.

We also consent to being named and to the use in the above-mentioned prospectus of our report dated April 25, 2017 to the shareholders of the Company on the following financial statements:

Statement of financial position as at December 31, 2016; and

Statements of operations and comprehensive loss, changes in shareholders' deficiency and cash flows for the year ended December 31, 2016, and a summary of significant accounting policies and other explanatory information.

We report that we have read the prospectus and all information specifically incorporated by reference therein and have no reason to believe that there are any misrepresentations in the information contained therein that are derived from the financial statements upon which we have reported or that are within our knowledge as a result of our audit of such financial statements. We have complied with Canadian generally accepted standards for an auditor's consent to the use of a report of the auditor included in an offering document, which does not constitute an audit or review of the prospectus as these terms are described in the CPA Canada Handbook – Assurance.

This letter is provided solely for the purpose of assisting the stock exchanges to which it is addressed in discharging its responsibilities and should not be used for any other purpose.

Yours very truly,

UHY McGovern Hurley LLP

*/s/ UHY McGovern Hurley LLP*

Chartered Professional Accountants  
Licensed Public Accountants