

NOTICE OF CHANGE OF AUDITOR

**TO: Ontario Securities Commission
Alberta Securities Commission
British Columbia Securities Commission**

**AND TO: MNP LLP
Zeifmans LLP**

TAKE NOTICE THAT:

- (a) MNP LLP has resigned as auditor of Vaxil Bio Ltd. (the “**Corporation**”) on its own initiative, effective September 21, 2021 and Zeifmans LLP, has been appointed as the Corporation’s auditor in their place;
- (b) the board of directors and audit committee of Vaxil Bio Ltd., have considered and approved the resignation of MNP LLP and the appointment of Zeifmans LLP as successor auditor;
- (c) there have been no modified opinions expressed in the auditors’ reports on the financial statements of the Corporation for the period during which MNP LLP was the Corporation’s auditor; and
- (d) there are no reportable events, including disagreements, consultations or unresolved issues, as such terms are defined in National Instrument 51-102 *Continuous Disclosure Obligations*.

DATED as of the 12th day of November, 2021.

VAXIL BIO LTD.

“Yuval Avnir”

Name: Yuval Avnir

Title: Chief Executive Officer