

**ESSEX MINERALS INC.**

**NOTICE OF ANNUAL GENERAL MEETING OF SHAREHOLDERS**

NOTICE IS HEREBY GIVEN that the Annual General Meeting of Shareholders of Essex Minerals Inc. (the "**Company**") will be held at the Terminal City Club, 837 W. Hastings St., Vancouver, BC, on Thursday, June 15, 2017 at 11:30 a.m., for the following purposes:

1. to receive the financial statements of the Company for the fiscal year ended September 30, 2016, together with the report of the auditors thereon;
2. to determine the number of directors at four;
3. to elect directors;
4. to appoint auditors;
5. to approve the Share Option Plan of the Company; and
6. to transact such further or other business as may properly come before the meeting or any adjournment or adjournments thereof.

Registered shareholders who are unable to attend the meeting are requested to read the notes included in the form of Proxy enclosed and then to complete, date, sign and mail the enclosed form of Proxy, or to complete the Proxy by telephone or the internet, in accordance with the instructions set out in the Proxy and in the Information Circular accompanying this Notice.

DATED at Vancouver, BC, this 8<sup>th</sup> day of May, 2017.

BY ORDER OF THE BOARD OF DIRECTORS

*(signed) "Christopher Dyakowski"*

Christopher Dyakowski,  
President and Chief Executive Officer

**If you are a non-registered shareholder of the Company and receive these materials through your broker or through another intermediary, please complete and return the materials in accordance with the instructions provided to you by your broker or by the other intermediary. Failure to do so may result in your shares not being eligible to be voted by proxy at the meeting.**