

**ESSEX MINERALS INC.**  
3002-1211 Melville Street  
Vancouver, BC, V6E 0A7

**NOTICE OF ANNUAL AND SPECIAL GENERAL MEETING**

**TO THE SHAREHOLDERS:**

NOTICE (“**Notice**”) IS HEREBY GIVEN that the annual and special general meeting (the “**Meeting**”) of ESSEX MINERALS INC. (the “**Company**”) will be held at the Farris LLP office located at 25<sup>th</sup> Floor-700 West Georgia Street, Vancouver, BC, V7Y 1B3 on Thursday, June 10, 2021, at the hour of 10:00 a.m. (Vancouver time) for the following purposes:

1. to receive the audited financial statements of the Company for the financial year ended September 30, 2020, and the accompanying report of the auditors thereon;
2. to set the number of Directors of the Company for the ensuing year at three (3) persons;
3. to review and elect Directors of the Company;
4. to reappoint MNP LLP as the auditors for the ensuing year;
5. to authorize the Directors of the Company to fix the remuneration to be paid to the auditors for the financial year ending September 30, 2021;
6. to consider and, if thought fit, to re-approve the Company’s Stock Option Plan;
7. to consider and, if thought fit, to re-approve the Company’s Performance and Restricted Share Unit Plan, as amended; and
8. to consider and, if thought fit, to approve a return of capital of the Company by way of a special resolution.

The accompanying Information Circular provides additional information relating to the matters to be dealt with at the Meeting and is supplemental to, and expressly made a part of, this Notice of Meeting.

The Company’s Directors have fixed May 4, 2021 as the record date for the determination of shareholders entitled to notice of and to vote at the Meeting and at any adjournment or postponement thereof. Each registered shareholder at the close of business on that date is entitled to such notice and to vote at the Meeting in the circumstances set out in the accompanying Information Circular.

**The Company intends to hold the Meeting in person. However, due to the COVID-19 pandemic, to mitigate risk to the health and safety of our communities, shareholders and employees, the Company requests that shareholders not attend the Meeting in person. The Company encourages shareholders to instead vote their shares in advance of the Meeting via mail, facsimile or online. No management presentation will be made at the Meeting.**

**If any shareholder wishes to attend the Meeting in person, please contact Elena Tanzola via email [etanzola@essexminerals.com](mailto:etanzola@essexminerals.com) in order for arrangements to be made that comply with all**

recommendations, regulations and orders related to the COVID-19 pandemic. The Meeting can accommodate no more than 6 shareholders in person. Attendance will be on a first come, first served basis. No shareholder who is experiencing any symptoms of COVID-19, including fever, cough or difficulty breathing will be permitted to attend the Meeting in person. The Company may take additional precautionary measures in relation to the Meeting as necessary in response to further developments related to the COVID-19 pandemic and shall comply with all applicable recommendations, regulations and orders related thereto. In the event it is not possible or advisable to hold the Meeting in person, the Company will announce alternative arrangements for the Meeting as promptly as practicable, which may include holding the Meeting entirely by electronic means. Please monitor the Company's press releases as well as its website at [www.essexminerals.com](http://www.essexminerals.com) for updated information. The Company does not intend to prepare or mail an amended management information circular in the event of changes to the Meeting format.

If you are a registered shareholder of the Company and unable to attend the Meeting in person, please complete, date and sign the accompanying form of proxy and deposit it with the Company's transfer agent, Computershare Investor Services Inc., ("**Computershare**") 100 University Avenue, 9th Floor, Toronto, Ontario, M5J 2Y1. Proxies must be received by Computershare by 10:00 a.m. (Vancouver time) on June 8, 2021.

If you are a non-registered shareholder of the Company and received this Notice of Meeting and accompanying materials through a broker, a financial institution, a participant, a trustee or administrator of a self-administered retirement savings plan, retirement income fund, education savings plan or other similar self-administered savings or investment plan registered under the *Income Tax Act* (Canada), or a nominee of any of the foregoing that holds your securities on your behalf (the "**Intermediary**"), please complete and return the materials in accordance with the specific instructions provided to you by your Intermediary.

Dated at Vancouver, British Columbia this 4<sup>th</sup> day of May, 2021

**ESSEX MINERALS INC.**

"Paul Loudon"

Chief Executive Officer and Director