

**ESSEX MINERALS INC**  
**3002-1211 MELVILLE STREET, VANCOUVER, BC, V6E 0A7**

**(The "Company")**

**NOTICE OF CHANGE OF AUDITOR**  
**(The "Notice")**

**To: MNPLLP**  
**And To: DMCL Chartered Professional Accountants**

1. The directors of the Company do not propose to re-appoint MNP LLP, as auditors for the Company; and
2. The directors of the Company propose to appoint DMCL Chartered Professional Accountants, as auditors of the Company, effective August 16, 2022, to hold office until the next annual meeting of the Company.

In accordance with National Instrument 51-102 *Continuous Disclosure Obligations* ("NI 51-102"), the Company confirms that:

1. MNP LLP was asked to resign as auditor of the Company, effective August 16, 2022, to facilitate the appointment of DMCL Chartered Professional Accountants (1140 W Pender St# 1500-1700, Vancouver, BC V6E 4G1);
2. MNP LLP has not expressed any reservation in its reports for the two most recently completed fiscal years of the Company, nor for the period from the most recently completed period for which MNP LLP issued an audit report in respect of the Company and the date of this Notice;
3. In the opinion of the Board of Directors of the Company, no "reportable event" as defined in NI 51-102 has occurred in connection with the audits of the two most recently completed fiscal years of the Company nor any period from the most recently completed for which MNP LLP issued an audit report in respect of the Company and the date of this Notice; and
4. The Notice and Auditor's letters have been reviewed by the Audit Committee and the Board of Directors.

Dated as of the 16<sup>th</sup> day of August, 2022

**ESSEX MINERALS INC**

*(Signed) "Elena Tanzola"*

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Elena Tanzola, CFO