

OPTEGRA VENTURES INC.

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OPTEGRA PROVIDES UPDATE ON NON-BROKERED PRIVATE PLACEMENT

Vancouver, British Columbia, December 23, 2025 - Optegra Ventures Inc. (the “**Company**” or “**Optegra**”) (TSXV: OPTG) announces that, further to its October 30, 2025, news release, it continues to pursue its previously announced non-brokered private placement of 20,000,000 units of the Company (the “**Units**”) at \$0.075 per Unit (the “**Financing**”). The Units will consist of one Common Share and one transferable Common Share purchase warrant (a “**Warrant**”). Each Warrant will entitle the holder to purchase one additional Common Share at a price of \$0.10 per Common Share for a period of five years. A 7% cash finder fee is payable with respect to a portion of the Financing (the “**Finder’s Fee**”). The Financing is subject to approval by the TSX Venture Exchange.

ISSUED ON BEHALF OF OPTEGRA VENTURES INC.

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Neither the TSX Venture Exchange nor its Regulation Services Provider (as that term is defined in the policies of the TSX Venture Exchange) accepts responsibility for the adequacy or accuracy of this release.

Cautionary Statement Regarding “Forward-Looking” Information

This information release contains certain forward-looking information. Such forward-looking information or statements include but are not limited to information or statements with respect to: the Financing; the terms of the Financing; the use of proceeds of the Financing; the Finder’s Fee; and approval by the TSX Venture Exchange. Such information involves known and unknown risks, uncertainties and other factors that may cause actual results; performance or achievements to be materially different from those implied by statements herein, and therefore these statements should not be read as guarantees of future performance or results. These risks and uncertainties include market volatility; the state of the financial markets for the Company’s securities; fluctuations in commodity prices and investor sentiment; changes in the Company’s business plans; and operating environments. All forward-looking statements are based on the Company’s current beliefs as well as assumptions made by and information currently available to it as well as other factors. The Company cautions that actual performance will be affected by a number of factors, most of which are beyond its control, and that future events and results may vary substantially from what the Company current foresees. Factors that could cause actual results to differ materially from those in forward-looking information or statements include market prices; continued availability of capital and financing; generally economic, market, or business conditions; and investor sentiment. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date of this press release. Due to risks and uncertainties, including the risks and uncertainties identified by the Company in its public securities filings, actual events may differ materially from current expectations. The Company disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.