

**FORM 13-501F2**  
**CLASS 2 REPORTING ISSUERS - PARTICIPATION FEE**

**MANAGEMENT CERTIFICATION**

Garry Yuill

I, \_\_\_\_\_, an officer of the reporting issuer noted below have examined this Form 13-501F2 (the **Form**) being submitted hereunder to the Alberta Securities Commission and certify that to my knowledge, having exercised reasonable diligence, the information provided in the Form is complete and accurate.

(s) \_\_\_\_\_

Name: Garry Yuill

Date: April 24, 2023

Title: CEO

Reporting Issuer Name: Icarus Capital Corp.

End date of previous financial year: Dec 31, 2022

Financial Statement Values:

(Use stated values from the audited financial statements of the reporting issuer as of the end of its previous financial year)

Retained earnings or deficit	\$	-165,318	(A)
Contributed surplus	\$		(B)
Share capital or owners' equity, options, warrants and preferred shares (whether such shares are classified as debt or equity for financial reporting purposes)	\$	123,805	(C)
Non-current borrowings (including the current portion)	\$	0	(D)
Finance leases (including the current portion)	\$	0	(E)
Non-controlling interest	\$	0	(F)
Items classified on the statement of financial position as non-current liabilities (and not otherwise listed above)	\$	0	(G)
Any other item forming part of equity and not set out specifically above	\$	58,450	(H)
Capitalization for the previous financial year (Add items (A) through (H))	\$	16,937	
Participation Fee	\$	400	
Late Fee, if applicable	\$		
Total Fee Payable (Participation Fee plus Late Fee)	\$	400	