

Caterpillar Financial Services Corporation

Unaudited Consolidating Summary Financial Information⁽¹⁾

Caterpillar Financial Services Corporation (CFSC) fully and unconditionally guarantees the payment obligations of its indirect, wholly-owned subsidiary, Caterpillar Financial Services Limited (CFSL), under the medium term notes issued by CFSL. Accordingly, the following consolidating summary financial information is presented by CFSL in compliance with the requirements of section 13.4 of National Instrument 51-102 *Continuous Disclosure Obligations*, providing CFSL with applicable exemptions as a credit support issuer. The tables below contain selected summary financial information for (i) CFSC (as credit supporter) (ii) CFSL (as credit support issuer), (iii) CFSC's subsidiaries other than CFSL, on a combined basis, (iv) consolidating adjustments, and (v) CFSC and all of its subsidiaries on a consolidated basis, in each case for the periods indicated. Such summary financial information for CFSC, CFSL, and all other subsidiaries of CFSC is intended to provide investors with meaningful and comparable financial information about CFSC and its subsidiaries. The summary financial information should be read in conjunction with CFSC's unaudited consolidating summary financial information for the year ended December 31, 2016, CFSC's audited comparative annual consolidated financial statements for the year ended December 31, 2016 and CFSC's unaudited comparative interim consolidated financial statements for the quarterly period and nine months ended September 30, 2017.

For the three months ended September 30:

(in millions of US\$)	CFSC ⁽²⁾ (credit supporter)		CFSL ⁽³⁾⁽⁴⁾ (credit support issuer)		Subsidiaries of CFSC - other than CFSL ⁽³⁾⁽⁵⁾		Consolidation adjustments ⁽⁶⁾		CFSC consolidated	
	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016
Revenue.....	369	330	45	45	265	300	-6	-24	673	651
Profit (loss) from continuing operations - attributable to owners of the parent.....	86	97	9	9	62	67	-71	-76	86	97
Profit (loss) - attributable to owners of the parent.....	86	97	9	9	62	67	-71	-76	86	97

For the nine months ended September 30:

(in millions of US\$)	CFSC ⁽²⁾ (credit supporter)		CFSL ⁽³⁾⁽⁴⁾ (credit support issuer)		Subsidiaries of CFSC - other than CFSL ⁽³⁾⁽⁵⁾		Consolidation adjustments ⁽⁶⁾		CFSC consolidated	
	2017	2016	2017	2016	2017	2016	2017	2016	2017	2016
Revenue.....	1,414	978	131	133	481	912	-15	-70	2,011	1,953
Profit (loss) from continuing operations - attributable to owners of the parent.....	315	299	26	27	-118	208	92	-235	315	299
Profit (loss) - attributable to owners of the parent.....	315	299	26	27	-118	208	92	-235	315	299

As at:

(in millions of US\$)	CFSC ⁽²⁾ (credit supporter)		CFSL ⁽³⁾⁽⁴⁾ (credit support issuer)		Subsidiaries of CFSC - other than CFSL ⁽³⁾⁽⁵⁾		Consolidation adjustments ⁽⁶⁾		CFSC consolidated	
	30-Sep-17	31-Dec-16	30-Sep-17	31-Dec-16	30-Sep-17	31-Dec-16	30-Sep-17	31-Dec-16	30-Sep-17	31-Dec-16
Finance Receivables ⁽⁷⁾	11,379	11,933	1,215	1,124	14,003	13,135	0	20	26,597	26,212
Total Assets.....	25,646	25,148	1,682	1,569	11,893	15,262	-5,538	-8,364	33,683	33,615
Commercial Paper.....	1,798	3,996	347	97	2,082	1,892	0	0	4,227	5,985
Other Debt.....	19,266	17,386	561	742	3,034	3,518	0	0	22,861	21,646
All other Liabilities ⁽⁸⁾	882	781	111	142	3,167	5,123	-1,265	-3,047	2,895	2,999
Shareholder Equity.....	3,700	2,985	663	588	3,610	4,729	-4,273	-5,317	3,700	2,985

Notes:

- 1 The consolidating summary financial information has been prepared in accordance with United States generally accepted accounting principles.
- 2 This column accounts for investments in all subsidiaries of CFSC, including CFSL, under the equity method.
- 3 This column is derived from the financial information underlying the consolidated financial statements of CFSC.
- 4 CFSL has a functional currency of Canadian dollars.
- 5 This column includes investments in all subsidiaries of CFSC (other than CFSL) on a consolidated basis under the equity method.
- 6 This column includes all necessary amounts to eliminate the intercompany balances between CFSC, CFSL and other subsidiaries of CFSC and other adjustments to arrive at the information for CFSC on a consolidated basis.
- 7 Presented net of allowance for credit losses and excludes notes receivable from Caterpillar Inc.
- 8 Includes intercompany borrowings from Caterpillar Inc.