

**Caterpillar Financial Services Corporation**  
**Unaudited Consolidating Summary Financial Information<sup>(1)</sup>**

Caterpillar Financial Services Corporation (CFSC) fully and unconditionally guarantees the payment obligations of its indirect, wholly-owned subsidiary, Caterpillar Financial Services Limited (CFSL), under the medium term notes issued by CFSL. Accordingly, the following consolidating summary financial information is presented by CFSL in compliance with the requirements of section 13.4 of National Instrument 51-102 *Continuous Disclosure Obligations*, providing CFSL with applicable exemptions as a credit support issuer. The tables below contain selected summary financial information for (i) CFSC (as credit supporter) (ii) CFSL (as credit support issuer), (iii) CFSC's subsidiaries other than CFSL, on a combined basis, (iv) consolidating adjustments, and (v) CFSC and all of its subsidiaries on a consolidated basis, in each case for the periods indicated. Such summary financial information for CFSC, CFSL, and all other subsidiaries of CFSC is intended to provide investors with meaningful and comparable financial information about CFSC and its subsidiaries. The summary financial information should be read in conjunction with CFSC's audited comparative annual consolidated financial statements for the year ended December 31, 2018.

For the year ended December 31:

(in millions of US\$)	CFSC <sup>(2)</sup> (credit supporter)			CFSL <sup>(3)(4)</sup> (credit support issuer)			Subsidiaries of CFSC - other than CFSL <sup>(3)(5)</sup>			Consolidation adjustments <sup>(6)</sup>			CFSC consolidated		
	2018	2017	2016	2018	2017	2016	2018	2017	2016	2018	2017	2016	2018	2017	2016
Revenue .....	1,480	1,814	1,321	186	176	177	1,237	721	1,207	-56	-22	-110	2,847	2,689	2,595
Profit (loss) from continuing operations - attributable to owners of the parent .....	305	586	384	38	34	35	298	-70	270	-336	36	-305	305	586	384
Profit (loss) - attributable to owners of the parent....	305	586	384	38	34	35	298	-70	270	-336	36	-305	305	586	384

As at December 31:

(in millions of US\$)	CFSC <sup>(2)</sup> (credit supporter)			CFSL <sup>(3)(4)</sup> (credit support issuer)			Subsidiaries of CFSC - other than CFSL <sup>(3)(5)</sup>			Consolidation adjustments <sup>(6)</sup>			CFSC consolidated		
	2018	2017	2016	2018	2017	2016	2018	2017	2016	2018	2017	2016	2018	2017	2016
Finance Receivables <sup>(7)</sup> ....	10,634	11,123	11,933	1,217	1,203	1,124	16,074	14,800	13,135	-2	0	20	27,923	27,126	26,212
Total Assets.....	27,165	25,205	25,148	1,706	1,678	1,569	11,972	12,235	15,262	-6,662	-5,958	-8,364	34,181	33,160	33,615
Commercial Paper.....	2,149	1,325	3,996	282	347	97	2,328	2,008	1,892	0	0	0	4,759	3,680	5,985
Other Debt.....	21,353	19,785	17,386	585	557	742	1,841	2,920	3,518	0	0	0	23,779	23,262	21,646
All other Liabilities <sup>(8)</sup> .....	814	830	781	190	108	142	3,970	3,622	5,123	-2,180	-1,606	-3,047	2,794	2,954	2,999
Shareholder Equity.....	2,849	3,265	2,985	649	666	588	3,833	3,684	4,729	-4,482	-4,351	-5,317	2,849	3,264	2,985

**Notes:**

- 1 The consolidating summary financial information has been prepared in accordance with United States generally accepted accounting principles.
- 2 This column accounts for investments in all subsidiaries of CFSC, including CFSL, under the equity method.
- 3 This column is derived from the financial information underlying the consolidated financial statements of CFSC.
- 4 CFSL has a functional currency of Canadian dollars.
- 5 This column includes investments in all subsidiaries of CFSC (other than CFSL) on a consolidated basis under the equity method.
- 6 This column includes all necessary amounts to eliminate the intercompany balances between CFSC, CFSL and other subsidiaries of CFSC and other adjustments to arrive at the information for CFSC on a consolidated basis.
- 7 Presented net of allowance for credit losses and excludes notes receivable from Caterpillar Inc.
- 8 Includes intercompany borrowings from Caterpillar Inc.